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2011 CE WEEKS

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Harveys Resort and Casino
LAKE TAHOE CE WEEK ☀ AUGUST 1-5, 2011

[discover Tahoe CE Week]

Harveys Resort and Casino

Like a fine wine, some things get better with age. Harveys was the first hotel-casino to be built in South Lake Tahoe, and its still the best place to stay and play on the Lake. Located near crystal clear waters and majestic mountains, Harveys Lake Tahoe is a wonderful, newly renovated Four-Diamond hotel and casino. Harveys features state-of-the-art guestrooms, spectacular restaurants, live entertainment, luxurious spas and saunas, a fitness center and a world-class casino. With the best in amenities, gaming, shopping and entertainment, Harveys Lake Tahoe is your perfect getaway.

Rates

As a CE Week attendee you'll enjoy special discounted room rates:

Mountain Tower

\$79 Sun-Thur; \$139 Fri.; \$199 Sat.

Lake Tower

\$109 Sun-Thur.; \$159 Fri.; \$219 Sat.

Rates valid July 30–August 5, 2011

To make your reservations, visit www.harveystahoe.com or call (800) 455-4770 and ask for CalCPA Education Foundation group rate #So7CALC.



Course Schedule

MONDAY, AUGUST 1

Advanced Personal Financial Planning Update

James R. Gardner, CPA, CFP, JD, LLM
Credit: CPE 8, MCLE 6.5, LS-EP 6.5, LS-TX 6.5, CFP-GP 8
Event: 4111033A

Professional Ethics and Regulatory Review for California CPAs

Carol F. Venable, Ph.D., CPA
Credit: CPE 8, ET 4, RR 2
Event: 4111194A

S Corporation Preparation, Basis Calculations & Distributions: Form 1120S Schedule K & K1 Analysis

J. Patrick Garverick, CPA, MT, CFP
Credit: CPE 8, CTEC-Fed 8, EA 8, MCLE 6.5
Event: 4111622C

TUESDAY, AUGUST 2

Advanced Issues:

The Art of the Estate Tax Return

Keith Schiller, ESQ, JD
Credit: CPE 8, CTEC-Fed 8, CFP-EP 8, MCLE 6.5, LS-EP 6.5
Event: 4111982A

FIN48 — Accounting for Uncertain Tax Positions

Arthur J. Dellinger, CPA
Credit: CPE 8, AA 8
Event: 4111227B

Partnership Preparation, Basis Calculations & Distributions: Form 1065 Schedule K & K1 Analysis

J. Patrick Garverick, CPA, MT, CFP
Credit: CPE 8, CTEC-Fed 8, EA 8, MCLE 6.5
Event: 4111613C

WEDNESDAY, AUGUST 3

Tax Practice Standards, Conduct and Quality Control for California CPAs

Arthur J. Dellinger, CPA
Credit: CPE 8, EA 8, MCLE 6.5, ET 4
Event: 4111525B

Ready, Set, Change: Today's Real Estate Laws

Karen Brosi, EA, CFP
Credit: CPE 8, EA 8, CTEC-Fed 8, MCLE 6.5
Event: 4112063B

Advanced Compilation and Review

Thad H. Scott, CPA, CFE, MS
Credit: CPE 8, AA 8, FR 2
Event: 4111976B

THURSDAY, AUGUST 4

AMT and Other Topics

Karen Brosi, EA, CFP
Credit: CPE 8, EA 8, MCLE 6.5
Event: 4112290B

Practical Financial Accounting and Auditing Update

Thad H. Scott, CPA, CFE, MS
Credit: CPE 8, AA 8, FR 2, ET 2
Event: 4111404B

Internal Control: Your Number-One Defense Against Errors and Fraud

Thomas E. Noce, CPA, CFE, PFP
Credit: CPE 8, GT 8, FR 8, AA 8
Event: 4111303A

FRIDAY, AUGUST 5

Auditing: Practical Application of Current Standards

Thomas E. Noce, CPA, CFE
Credit: CPE 8, GT 8, AA 8, FR 2
Event: 4111369B

Advanced Fraud Case Study

Stephen N. Getzoff, CPA, CFE, CFF
Credit: CPE 8, FR 8, AA 8, MCLE 6.5
Event: 4111559B

Individual Tax Planning Topics

Karen Brosi, EA, CFP
Credit: CPE 8, EA 8, MCLE 6.5
Event: 4112287B

Paperless events shown in green text.

CREDIT INFORMATION

AA	Recommended for fulfilling the 24-hour A&A CPE requirement.	RR	Recommended for fulfilling the Regulatory Review CPE requirement (in California).	MCLE	Qualifies for MCLE credit.	CFP-GP	Qualifies for CFP—General Principles of Financial Planning.
EA	Recommended for fulfilling the Enrolled Agents CPE requirement.	FR	Recommended for fulfilling the Fraud CPE requirement.	LS-EP	Qualifies for Legal Specialization (Estate Planning, Trust and Probate Law).	CFP-IT	Qualifies for CFP—Income Tax Planning.
ET	Recommended for fulfilling the Ethics CPE requirement (in California).	GT	Recommended for fulfilling the Government CPE requirement.	LS-TX	Qualifies for Legal Specialization (Taxation Law).	CTEC-CA	Qualifies for California CTEC credit.
				CFP-EP	Qualifies for CFP—Estate Planning.	CTEC-Fed	Qualifies for Federal CTEC credit.

Register online: www.educationfoundation.org or fill out the attached form, mail or fax.

By fax: 888-868-8558

or mail registration to:
California CPA Education Foundation
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All registrations are taken on a first-come, first-served basis. The California CPA Education Foundation reserves the right to refuse admission to any individual whose behavior it deems inappropriate.

CANCELLATION POLICY

If you need to cancel your registration, you must cancel four business days prior to the event to receive a full refund. After that time a refund will be given less a \$125 cancellation fee. No refunds will be given for no-shows.

For VP members and coupon users, a \$125 cancellation fee will be charged for all cancellations made less than four business days prior to the event. All VP no-shows will have 8 hours of VP credit deducted for each day of instruction missed. Coupon no-shows must surrender the coupon used to register. For registration policies, please go to www.educationfoundation.org/policies.

California CPA Education Foundation is registered with the National Association of State Boards of Accountancy (NASBA), as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be addressed to the National Registry of CPE Sponsors; 150 Fourth Avenue North; Suite 700; Nashville, TN, 37219-2417. www.nasba.org

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