

Journey to the heart of California's breathtaking Central Coast and discover all that **San Luis Obispo** offers — shopping, fine dining, arts and entertainment — all set amidst friendly and relaxing surroundings. Premium wine tasting and championship golf are within minutes. Bring the family and tour nearby Hearst Castle or visit spectacular beaches while earning up to 40 hours of CPE. ☀



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2011 CE WEEK: Palm Springs

[*breathe*]



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Embassy Suites San Luis Obispo
SAN LUIS OBISPO CE WEEK ☀ OCT. 24-28, 2011

[discover San Luis Obispo CE Week]

Course Schedule

Embassy Suites San Luis Obispo

The Embassy Suites offers 196 newly renovated two-room suites surrounded by a lush four-story garden atrium. After a long day at a white sandy beach, a winery getaway, or business as usual on the golf course, you can always relax in comfort in one of the hotel's beautifully decorated suites.

Rates

As a CE Week attendee you'll enjoy special the discounted room rate of \$129 single/double occupancy, plus applicable state and local taxes and tourism fees. Rates valid Oct. 23–28. Call (800) 362-2779 or (805) 549-0800 for reservations by Sept. 23, 2011. Ask for California CPA Education Foundation group rate and reference Group ID 360088.

Note: Space is limited and may sell out before the cut-off date, so make your reservations early.



Save the date!

Next year's San Luis Obispo CE Week will be October 22–26, 2012.

MONDAY, OCTOBER 24

Ethical and Legal Standards for CPAs

Dana A. Basney, CPA, CFE, CIRA, ABV, CVA
Credit: CPE 8, ET 4, RR 2, FR 2
Event: 4111179D

Personal Financial Planning for the New Decade

Jeffrey H. Rattiner, CPA, CFP, MBA
Credit: CPE 8, CFP 8
Event: 4112075A

TUESDAY, OCTOBER 25

Federal Tax Update — Individuals (Form 1040)

J. Patrick Garverick, CPA, MT, CFP
Credit: CPE 8, EA 8, CTEC-Fed 8, MCLE 6.5
Event: 4112024A

Codification Topic 820: Fair Value Measurements and Disclosures

Suzan C. Dennis, CPA, MSA
Credit: CPE 8, AA
Event: 411203C

WEDNESDAY, OCTOBER 26

Searching for Fraud: Assessing Risk and Addressing Red Flags

Eugene G. Horwitz
Credit: CPE 8, GT 8, AA 8, FR 8
Event: 4111658C

Federal Tax Update — C & S Corporations, Partnerships & LLCs (Forms 1120, 1120S & 1065)

J. Patrick Garverick, CPA, MT, CFP
Credit: CPE 8, EA 8, CTEC-Fed 8, MCLE 6.5
Event: 4111988A

THURSDAY, OCTOBER 27

Social Security Benefits: Advising Clients

Sharon L. Scott, CPA
Credit: CPE 8, CFP-RP 8, MCLE 6.5, CFP-EP 6.5
Event: 4111453C

Fraud: Essential Audit Tools and Techniques

Thomas E. Noce, CPA, CFE
Credit: CPE 8, GT 8, AA, FR 8
Event: 4111238F

FRIDAY, OCTOBER 28

S Corps: A Complete Guide to Planning and Compliance

Sharon L. Scott, CPA
Credit: CPE 8, CTEC-Fed 8, EA 8, LS-TX 6.5, MCLE 6.5
Event: 4111442C

Accounting and Auditing Update

Thomas E. Noce, CPA, CFE
Credit: CPE 8, AA 8
Event: 4111010E

Register online: www.educationfoundation.org or fill out the attached form, mail or fax.

By fax: 888-868-8558

or mail registration to: California CPA Education Foundation
1800 Gateway Drive, Suite 200
San Mateo, CA 94404

All registrations are taken on a first-come, first-served basis. The California CPA Education Foundation reserves the right to refuse admission to any individual whose behavior it deems inappropriate.

CANCELLATION POLICY

If you need to cancel your registration, you must cancel four business days prior to the event to receive a full refund. After that time a refund will be given less a \$125 cancellation fee. No refunds will be given for no-shows.

For VP members and coupon users, a \$125 cancellation fee will be charged for all cancellations made less than four business days prior to the event. All VP no-shows will have 8 hours of VP credit deducted for each day of instruction missed. Coupon no-shows must surrender the coupon used to register. For registration policies, please go to www.educationfoundation.org/policies.

California CPA Education Foundation is registered with the National Association of State Boards of Accountancy (NASBA), as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be addressed to the National Registry of CPE Sponsors; 150 Fourth Avenue North; Suite 700; Nashville, TN, 37219-2417. www.nasba.org

All course materials will be provided in ebook format.

CREDIT INFORMATION

AA	Recommended for fulfilling the 24-hour A&A CPE requirement.	RR	Recommended for fulfilling the Regulatory Review CPE requirement (in California).	MCLE	Qualifies for MCLE credit.	CFP-GP	Qualifies for CFP—General Principles of Financial Planning.
EA	Recommended for fulfilling the Enrolled Agents CPE requirement.	FR	Recommended for fulfilling the Fraud CPE requirement.	LS-EP	Qualifies for Legal Specialization (Estate Planning, Trust and Probate Law).	CFP-IT	Qualifies for CFP—Income Tax Planning.
ET	Recommended for fulfilling the Ethics CPE requirement (in California).	GT	Recommended for fulfilling the Government CPE requirement.	LS-TX	Qualifies for Legal Specialization (Taxation Law).	CTEC-CA	Qualifies for California CTEC credit.
				CFP-EP	Qualifies for CFP—Estate Planning.	CTEC-Fed	Qualifies for Federal CTEC credit.

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