

**2:30–3:45 p.m. Breakout Session 1**

**Luxe Sunset II**

California Taxation:  
Franchise Tax Board  
and Office of the California State Controller

Dwayne Horii, Esq., Moderator  
Rodriguez, Horii, Choi & Cafferata

Steve Sims, Taxpayer Advocate  
Franchise Tax Board

Charles Taylor, Staff Counsel  
Office of California State Controller

**Luxe Sunset III**

Federal Taxation:  
Current Events in International Tax and Status of Legislation

Polina Chapiro, CPA  
Green Hasson & Janks LLP

Richard Cole  
WTAS

William K. Norman, Esq.  
Ord & Norman

**4–5 p.m. Breakout Session 2**

**Luxe Sunset II**

What's New in Compensation and Benefits:  
Update in Preparer Penalties

Arthur J. "Kip" Dellinger, CPA  
Kallman and Co. LLP CPAs

Jeremy Pelphrey, Esq.  
Brucker & Morra, APC

**Luxe Sunset III**

Current Events in Trusts and Estates

Martin Neumann, Esq.  
Neil Solarz, Esq.

Weinstock, Manion, Reisman, Shore & Neumman  
A Law Corporation

**5–5:30 p.m. Break**

**5:30–7 p.m. Luxe Sunset II & III**

**Keynote Speaker**

Nina E. Olson, United States Taxpayer Advocate

**7–8 p.m. Reception**

**Luxe Sunset Courtyard**