



# AREA DISCUSSION GROUPS

## Calendar of Events – September 2007

⊕ = STATE BOARD SUBJECT CODE

(A) ACCOUNTING & AUDITING (A&A) - *Finl. statement prep. and/or reporting, audit, reviews, compilations, industry acct, attestation services*

(E) ETHICS/PROFESSIONAL CONDUCT - *Board-approved professional conduct & ethics courses.*

(T) TECHNICAL AREAS - *Tax, consult., finl. planning, computer and info. technology (not word processing) specialized industry or govt. practices.*

(N) NON-TECHNICAL AREAS - *Comm. skills, word processing, sales, mkting, motivational., negotiations skills, office/ practice/personnel mgmt.*

◆ = 1 hour CPE credit

\* = Register and pay online. Pre-registration is encouraged for all Discussion Groups. This expedites CPE credit processing.

Visit [www.calcpa.org/la](http://www.calcpa.org/la) and click on event title.

<u>GROUP</u>	<u>DATE/ TIME</u>	<u>TOPIC/SPEAKER</u>	<u>LOCATION</u>	<u>COST</u>	<u>REGISTER</u>	<u>CPE</u>	<u>CHAIR</u>
Association of Valley CPAs	Sept 4 7:00 – 9:00pm	IRS Tax Controversies, Offers in Compromise & Proof of Filing (⊕ = T) <i>Mitchell A. Port, Esq.</i>	Airport Center Building 7100 Hayvenhurst Ave. Community Rm., Van Nuys (818) 246-6000	\$5 per mtg <u>or</u> \$15 annually	* Register & Pay Online  <b>NOTE: NEW PAYMENT &amp; REGISTRATION METHOD</b>	◆◆	Fred Greenspan & David Pennet
Downtown	No Mtg.	No meeting this month.	Wilshire Grand Hotel 930 Wilshire Blvd., LA	\$50 in adv \$60 @ door Includes lunch		NO CPE	Larry Berlant
East San Gabriel Valley	Sept 6 7:30 – 9:00am  Sept 20	New Pension Update <i>Kathy Green</i>  Assess Protection Techniques <i>Alan Eber, Esq.</i>	Danny's Kosher Pickle 326 N. Azusa Ave. Covina (between San Bernardino/ Badillo) (626) 339-1373	\$7 Includes breakfast	* Register Online & pay at door  <b>NOTE: REGISTRATION METHOD</b>	◆	Robert W. Marcus
Hollywood/ Beverly Hills	Sept 7 12:00 – 2:00pm  Sept 14  Sept 21  Sept 28	Current Developments in Employee-Independent (⊕ = Tax) <i>Elliott Kajon, Esq., CPA</i>  Internal Controls & Fraud Prevention for Small Business (⊕ = A) or (⊕ = Fraud) <i>Dean F. Bower, CPA, CIA, CFE, rbz, LLP.</i>  IRS Evasion of Tax Payment Issues-A New Area of IRS Enforcement Emphasis <i>Joseph Broyles, Esq. (⊕ = Tax)</i>  CPA Malpractice Issues & Defenses Update <i>Randall J. Dean, Esq. (⊕ = T)</i>	Olympic Collection 11301 Olympic Blvd. W. Los Angeles Free Parking! (310) 575-4585	\$26 Includes lunch	* Register & Pay Online	◆◆	Ernest Howard

Pasadena  LA Pasadena DG → and E. Tech. Users Group	Sept 3 12:00 – 1:30pm	No meeting this week.	Beckham Grill Restaurant 77 W. Walnut Ave., Pasadena (Between Fair Oaks and Pasadena Ave.) (626) 796-3399	\$13 Includes lunch	* Register Online & pay at door <b>NOTE: NEW PAYMENT &amp; REGISTRATION METHOD</b>	◆	Alan Leahy
	Sept 10	Computation of Tax Basis in Securities <i>Michael J. Clarke, Eagle Strategies Corporation</i>					
	Sept 17	Taking “Paperless” to the next level <i>Jeff Unger</i>					
	Sept 24	Income and Estate Tax Planning for Nonresident Aliens <i>Phil Hodgen, Esq., Law Offices of Phillip Hodgen</i>					
San Fernando Valley <a href="http://calcpa.org/la/SFV_DG">calcpa.org/la/SFV_DG</a>	Sept 4 7:30 – 9:00am	Enforcement Priorities of the IRS & FTB <i>Chuck Rettig, Esa., Hochman, Salkin, Rettig (+ = T)</i>	Encino Glen Banquet Hall 16821 Burbank Boulevard Encino, 91436 (818) 789-1919 <b>(NOTE: NEW MTG. LOCATION)</b>	\$15 Includes breakfast buffet	* Register Online & pay at door  <b>NOTE: NEW PAYMENT &amp; REGISTRATION METHOD</b>	◆	Peter Magidoff
	Sept 11	FIN 48 - Accounting for Uncertainty in Income Taxes <i>Kip Dellinger, CPA, Kallman and Co. (+ = A)</i>					
	Sept 18	Post Mortem Tax Planning-Re: Pass-thru Entities <i>Jonathan A. Karp, Esq., Reish Luftman Reicher &amp; Cohen (+ = T)</i>					
	Sept 25	Business Valuations- An Overview for CPAs <i>Wesley L. Nutten, CPA, CMA, ABV (+ = T)</i>					
Santa Clarita	Sept 7 7:00 – 8:30am	To Be Announced <i>Please visit the <a href="http://www.calcpa.org/la">www.calcpa.org/la</a> for updated information. Contact Sonia for details: (661) 254-0516</i>	International House of Pancakes (5 Freeway/Lyons Ave.) (661) 254-0516	\$11 Includes breakfast	* Register Online & pay at door <b>NOTE: NEW REGISTRATION METHOD</b>	◆	Sonia Stodden
South Bay – Manhattan Beach	Sept 27 7:30 – 9:30am	1031 Exchanges <i>Phil Atwan</i>	Chapman University 1500 Rosecrans – 2 <sup>nd</sup> fl, Rm 9 Manhattan Beach	\$12 Includes breakfast	* Register Online & pay at door <b>NOTE: NEW REGISTRATION METHOD</b>	◆◆	Peter McNeil
West San Gabriel Valley	Sept 12 7:30 – 9:00am	CPAs Roll in Multivariable Planning <i>Bruce Givner, Esq.</i>	Denny's Restaurant 3643 Rosemead Blvd @ I-10 Freeway (626) 280-1776	\$7.50 Includes breakfast	* Register Online & pay at door <b>NOTE: REGISTRATION METHOD</b>	◆	Robert W. Marcus
Westside	Sept 25 7:00 – 9:00pm	The effects of the Sarbanes-Oxley Act (SOX) on Small Business Speaker- Troy Snyder, Partner, Singer Lewak Greenbaum & Goldstein LLP <b>(+ = A)</b>	Westside Pavilion <u>Rm “A”</u> 10800 W. Pico Blvd Level 3 – behind food court	FREE!	* Register online <b>NOTE: REGISTRATION METHOD</b>	◆◆	Catherine Sanders