



# MEMBERSHIP APPLICATION

### CONVENIENT WAYS TO JOIN:

1. Online: [www.calcpa.org/join](http://www.calcpa.org/join)
2. Call: (800) 922-5272, press 1
3. Fax: (650) 802-6214
4. Mail completed application with payment to:  
**CalCPA; 1235 Radio Road; Redwood City, CA 94065-1217**

WELCOME TO CALCPA	
DESCRIPTION	TOTAL DUE

Membership dues are not tax deductible as charitable contributions. However, 94% of your membership dues may be deductible as a business expense. In compliance with the Omnibus Budget Reconciliation Act of 1993, 6% of your dues are allocated to lobbying expenditures and therefore are not tax deductible.

RETURN BOTTOM PORTION WITH YOUR PAYMENT

PROMO CODE \_\_\_\_\_

**Membership Application**    Licensed CPA    Student    Candidate    I am *the* managing partner in my firm.

First Name \_\_\_\_\_ Middle Name \_\_\_\_\_ Last Name \_\_\_\_\_ Date of Birth (MM/DD/YY) \_\_\_\_\_

MAIL PREFERENCE:    Business    Home

#### BUSINESS

Firm/Company \_\_\_\_\_

Address \_\_\_\_\_

Address \_\_\_\_\_

City, State, ZIP \_\_\_\_\_

Main Phone \_\_\_\_\_ Fax \_\_\_\_\_

Direct Phone \_\_\_\_\_

#### HOME

Address \_\_\_\_\_

City, State, ZIP \_\_\_\_\_

Phone \_\_\_\_\_

Preferred e-mail \_\_\_\_\_

Secondary e-mail \_\_\_\_\_

#### REQUIRED LICENSED CPA INFORMATION: CPA License(s)

Original Issuance Date \_\_\_\_\_ State \_\_\_\_\_ License Number \_\_\_\_\_

Original Issuance Date \_\_\_\_\_ State \_\_\_\_\_ License Number \_\_\_\_\_

**ETHNICITY** (optional):    African American    Latino    Caucasian  
 American Indian    Asian    Other

#### REQUIRED STUDENT/CANDIDATE INFORMATION:

School \_\_\_\_\_

Graduation Date \_\_\_\_\_

**MEMBERSHIP INFORMATION:** Please use lists on reverse

Membership Type \_\_\_\_\_

Chapter Affiliation (select only one) \_\_\_\_\_

Position \_\_\_\_\_

Specific Industry/Firm Size \_\_\_\_\_

**Applicant Name:** \_\_\_\_\_

**Member Type:** \_\_\_\_\_ **Amount:** \_\_\_\_\_

**Payment Method:**    VISA    Master Card    AMEX  
 Check (Payable to CalCPA)

Card Number: \_\_\_\_\_ Exp.: \_\_\_\_\_

Cardholder's Name: \_\_\_\_\_

Signature: \_\_\_\_\_

**Dues paid by:**    Applicant    Employer

## MEMBERSHIP TYPE/DUES

Executive .....	\$475
CPAs who are partners, sole/solo practitioners, consultant/owners or attorneys.	
Financial Leadership Forum/Business and Industry ..	\$375
Business and finance professionals and CPAs working in business and industry. (Non-CPAs pay Associate rate)	
Professional Staff (≥ 5 years) .....	\$375
CPAs in public practice not described above, CPAs in government or located out-of-state who have been licensed more than five years.	
Professional Staff (< 5 years) .....	\$325
CPAs in public practice not described above, CPAs in government or located out-of-state who have been licensed less than five years.	
Candidate .....	\$0/\$30*
Any person who has a bachelor's degree and is pursuing one of the California Board of Accountancy's pathways to licensure and has never been licensed as a CPA.	

Student .....	\$30
Any person who is a full-time or part-time student and has never been licensed as a CPA.	
Educator .....	\$175
Must be full-time accounting educator at a college or university.	
Retired/Temporarily Left Work Force .....	\$100
A CPA who is not working.	
Associate .....	\$475
Not currently a licensed CPA and meets eligibility requirements.	

**Note:** The above rates reflect dues for the current membership year, May 1–April 30. Please check [www.calcpa.org/join](http://www.calcpa.org/join) to view current promotions.

Please contact our customer services team if you need help determining your CalCPA membership type.

\* First membership year for candidates is free.

### Preferred Chapter Affiliation

- Bakersfield
- Central Coast
- Channel Counties
- East Bay
- Fresno
- Inland Empire
- Los Angeles
- Orange County/Long Beach
- Peninsula Silicon Valley
- Sacramento
- San Diego
- San Francisco
- San Joaquin
- Silicon Valley San Jose

## POSITIONS

please select your position:

Attorney	Partner/Owner/Principal
Auditor	Professional Staff
CEO/Pres	Retired
CFO/Controller	Sole Practitioner
Consultant	Staff Accountant
Director	Student
Educator	Vice President
Enrolled Agent/Tax Preparer	Other: Education
HR/Admin	Other: Government
Manager	Other: Industry
Managing Partner	Other: Legal
Marketing/Client Services	Other: Public Practice

## PUBLIC PRACTICE MEMBERS

please select your firm size:

International	Large/Multi-office
Regional/National	Small
Large/Local	Solo/Sole

## FINANCIAL LEADERSHIP FORUM/BUSINESS AND INDUSTRY MEMBERS

please select your specific area of business:

Agriculture	Litigation/Valuation/Forensic Services
Automotive	Manufacturing/Distr.
Aviation	Media
Banking/Financial Services	Not for Profit
Biotech	Real Estate
Construction	Restaurant/Food Service
Consulting	Retail
Education	Technology
Entertainment	Telecom/Communications
Gaming	Transportation
Government Contractor	Utilities
Health Care	Winery/Vineyards
Hospitality/Rec/Leisure	Other
Import/Export	
Insurance	

## CalCPAmission

To increase the value and promote the integrity of the CPA profession, contribute to the success of our members, and strengthen client, employer, public and government trust in CalCPA member advice, work products and opinions.

Thank you for your membership in the California Society of CPAs.

California Society of CPAs • 1235 Radio Road • Redwood City, CA 94065  
(800) 922-5272 • Fax (650) 802-6214 • [info@calcpa.org](mailto:info@calcpa.org)