



PLEASE REMIT LOWER PORTION WITH YOUR PAYMENT



# Associate Membership Application

## CONVENIENT WAYS TO JOIN:

1. Online via [www.calcpa.org/join](http://www.calcpa.org/join)
2. Call: (800) 922-5272 – Press 1
3. Fax: (650) 802-6214
4. Mail completed application with payment to:  
CalCPA; 1235 Radio Road;  
Redwood City, CA 94065-1217

Welcome to CalCPA	
Description	Total Due
Join today and your membership will be good through April 30, 2011 for the price of a single year's membership.	

Membership dues are not tax deductible as charitable contributions. However, 94% of your membership dues may be deductible as a business expense. In compliance with the Omnibus Budget Reconciliation Act of 1993, 6% of your dues are allocated to lobbying expenditures and therefore are not tax deductible.

## Associate Membership Application

**Promo Code**

First Name	Middle Name	Last Name	Date of Birth [MM/DD/YY]
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**Mail Preference:**  Business  Home

**SPONSOR INFORMATION:** Two CPA member sponsors are required to apply.

**ELIGIBILITY:** You qualify for CalCPA Associate membership if you meet any one of the following criteria and have two CPA member sponsors:

- Non-CPA owner of a CPA firm;
- Billable professional employed in a CPA firm;
- Public Accountant (PA);
- Educator teaching accounting or accounting-related courses at a college or university;
- Anyone working under the direct supervision of a CPA in industry, government or education (Bachelors degree or equivalent);
- Foreign Licensee;
- Non-CPAs serving on State or chapter Committee(s) of CalCPA;
- Non-CPA professional working in financial, legal or banking services;

Sponsor Name	Member Number
Sponsor Name	Member Number

**ETHNICITY** (Optional):  African American  Latino  Caucasian  Asian  
 American Indian  Other \_\_\_\_\_

**MAIL:** I prefer that mail be directed to my  Home  Business

**MEMBERSHIP INFORMATION:** Please use lists on reverse side

### BUSINESS INFORMATION:

Firm/Company		
Address		
Address		
City	State	ZIP
Main Phone	Fax	
Direct Phone		

Chapter Affiliation (select only one)		
Position		
<b>HOME INFORMATION:</b>		
Address		
City	State	ZIP
Phone		
Preferred E-mail		
Secondary E-mail		

### PAYMENT INFORMATION:

Applicant Name	
Member Type	Amount

Card Number: _____	Exp.: _____
Cardholder's Name: _____	
Signature: _____	

**Payment Method:**  Visa  Master Card  AMEX  Check (Payable to CalCPA)

**Dues paid by:**  Applicant  Employer

## Membership Type/Dues

**Associate** . . . . . \$495

Never been a licensed CPA and meets eligibility requirements.

**Executive** . . . . . \$495

CPAs who are partners, sole/solo practitioners, consultant/owners or attorneys.

**Financial Leadership Forum/  
Business and Industry** . . . . . \$395

Business and finance professionals and CPAs working in business and industry. (Non-CPAs pay Associate rate.)

**Professional Staff (> 5 years)** . . . . . \$395

CPAs in public practice not described above; CPAs in government or located out-of-state who have been licensed more than five years.

**Professional Staff (< 5 years)** . . . . . \$325

CPAs in public practice not described above; CPAs in government or located out-of-state who have been licensed less than five years.

**Candidate** . . . . . \$0/\$30\*

Any person who has a bachelor's degree and is pursuing one of the California Board of Accountancy pathways to licensure and has never been licensed as a CPA may apply for CalCPA Candidate membership.

**Student** . . . . . \$30

Any person who is a full-time or part-time undergraduate student and has never been licensed as a CPA may apply for CalCPA Student membership. Graduate students pursuing CPA licensure may apply for CalCPA Candidate membership.

**Educator** . . . . . \$175

Must be full-time accounting educator at a college or university.

**Retired** . . . . . \$100

CPAs who are retired.

**Temporarily Left Workforce** . . . . . \$100

CPAs who have temporarily left the workforce (i.e., in between jobs, graduate school, raising a child).

**Note:** The above rates reflect dues for the current membership year, May 1, 2009–April 30, 2010. Please check [www.calcpa.org/join](http://www.calcpa.org/join) to view current promotions.

Please contact our customer services team if you need help determining your CalCPA membership type.

\* First membership year for candidates is free.

### PREFERRED CHAPTER AFFILIATION:

- |                    |                 |                            |                           |
|--------------------|-----------------|----------------------------|---------------------------|
| • Bakersfield      | • East Bay      | • Orange County/Long Beach | • San Francisco           |
| • Central Coast    | • Fresno        | • Peninsula/Silicon Valley | • San Joaquin             |
| • Channel Counties | • Inland Empire | • Sacramento               | • Silicon Valley/San Jose |
|                    | • Los Angeles   | • San Diego                |                           |

### Positions (please select your position)

- |                               |                           |
|-------------------------------|---------------------------|
| • Attorney                    | • Partner/Owner/Principal |
| • Auditor                     | • Professional Staff      |
| • CEO/President               | • Retired                 |
| • CFO/Controller              | • Sole Practitioner       |
| • Consultant                  | • Staff Accountant        |
| • Director                    | • Student                 |
| • Educator                    | • Vice President          |
| • Enrolled Agent/Tax Preparer | • Other: Education        |
| • HR/Admin                    | • Other: Government       |
| • Manager                     | • Other: Industry         |
| • Managing Partner            | • Other: Legal            |
| • Marketing/Client Services   | • Other: Public Practice  |

### Public Practice Members (please select your firm size)

- |                 |                      |
|-----------------|----------------------|
| • International | • Large/Multi-office |
| • Regional      | • Small              |
| • Large/Local   | • Solo/Sole          |

### Financial Leadership Forum/Business and Industry Members (please select your specified area of business)

- |                              |                                 |
|------------------------------|---------------------------------|
| • Agriculture                | • Litigation/Valuation/Forensic |
| • Automotive                 | • Manufacturing/Distribution    |
| • Aviation                   | • Media                         |
| • Banking/Financial Services | • Not-for-Profit                |
| • Biotech                    | • Real Estate                   |
| • Construction               | • Restaurant/Food Service       |
| • Consulting                 | • Retail                        |
| • Education                  | • Technology                    |
| • Entertainment              | • Telecom/Communications        |
| • Gaming                     | • Transportation                |
| • Government Contractor      | • Utilities                     |
| • Health Care                | • Winery/Vineyard               |
| • Hospitality/Rec/Leisure    | • Other                         |
| • Import/Export              |                                 |
| • Insurance                  |                                 |

## CalCPA Mission

To increase the value and promote the integrity of the CPA profession, contribute to the success of our members, and strengthen client, employer, public and government trust in CalCPA member advice, work products and opinions.

**Thank you for your membership in the California Society of CPAs.**

California Society of CPAs • 1235 Radio Road • Redwood City, CA 94065-1217  
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