

PLEASE REMIT LOWER PORTION WITH YOUR PAYMENT

CONVENIENT WAYS TO JOIN:

1. Online: www.calcpa.org/join
2. Call: (800) 922-5272 – Press 1
3. Fax: (888) 868-8558
4. Mail completed application with payment to:
**CalCPA; 1800 Gateway Drive, Ste 200;
 San Mateo, CA 94404-4072**

Welcome to CalCPA	
Description	Total Due

Membership dues are not tax deductible as charitable contributions. However, 91% of your membership dues may be deductible as a business expense. In compliance with the Omnibus Budget Reconciliation Act of 1993, 9% of your dues are allocated to lobbying expenditures and therefore are not tax deductible.

Associate Membership Application

Promo Code

First Name	Middle Name	Last Name	Date of Birth [MM/DD/YY]
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ELIGIBILITY: You qualify for CalCPA Associate membership if you meet any one of the following criteria and have two CPA member sponsors:

- Non-CPA owner of a CPA firm;
- Billable professional employed in a CPA firm;
- Public Accountant (PA);
- Educator teaching accounting or accounting-related courses at a college or university;
- Anyone working under the direct supervision of a CPA in industry, government or education (Bachelors degree or equivalent);
- Foreign Licensee;
- Non-CPAs serving on State or chapter Committee(s) of CalCPA;
- Non-CPA professional working in financial, legal or banking services; or
- Non-CPA firm administrator.

MAIL PREFERENCE: Home Business

BUSINESS INFORMATION:

Firm/Company		
Address		
Address		
City	State	ZIP
Main Phone	Fax	
Direct Phone		

SPONSOR INFORMATION: Two CPA member sponsors are required to apply.

Sponsor Name	Member Number
Sponsor Name	Member Number

ETHNICITY (Optional): African American Latino Caucasian Asian
 American Indian Other _____

MEMBERSHIP INFORMATION: Please use lists on reverse side

Chapter Affiliation (select only one)		
Position		
HOME INFORMATION:		
Address		
City	State	ZIP
Phone		
Cell Phone		
E-mail		

PAYMENT INFORMATION:

Applicant Name	
Member Type	Amount

Card Number: _____	Exp.: _____
Cardholder's Name: _____	
Signature: _____	

Payment Method: Visa Master Card AMEX Check (Payable to CalCPA)

Dues paid by: Applicant Employer
 If paid by applicant, will company reimburse? Yes No

MEMBERSHIP TYPES/DUES

Public Practice

- Public Practice Executive** \$499
CPAs in public practice who are managing partners, partners, owners, principals or sole practitioners.
- Public Practice Professional Staff (Licensed > 5 years)** \$399
CPAs in public practice licensed more than five years not described in Executive membership type.
- Public Practice Professional Staff (Licensed < 5 years)** \$329
CPAs in public practice licensed less than five years not described in Executive membership type.

Business and Industry

- Business and Industry Executive** \$499
CPAs in business and industry who are presidents, vice presidents, directors, consultants, controllers, CEOs, COOs or CFOs.
- Business and Industry Professional Staff (Licensed > 5 years)** \$399
CPAs in business and industry licensed more than five years not described in Executive membership type.
- Business and Industry Professional Staff (Licensed < 5 years)** \$329
CPAs in business and industry licensed less than five years not described in Executive membership type.

Government

- Government (Licensed > 5 years)** \$399
Government CPAs licensed more than five years.
- Government (Licensed < 5 years)** \$329
Government CPAs licensed less than five years.

Note: The above rates reflect dues for the current membership year, May 1, 2010–April 30, 2011. Please check www.calcpa.org/join to view current promotions. Please contact our customer services team if you need help determining your CalCPA membership type.

PREFERRED CHAPTER AFFILIATION:	• East Bay	• Orange County/Long Beach	• San Francisco
• Bakersfield	• Fresno	• Peninsula/Silicon Valley	• San Joaquin
• Central Coast	• Inland Empire	• Sacramento	• Silicon Valley/San Jose
• Channel Counties	• Los Angeles	• San Diego	

Positions (please select your position)

- Attorney
- Auditor
- CEO/President
- CFO/Controller
- Consultant
- Director
- Educator
- Enrolled Agent/Tax Preparer
- HR/Admin
- Manager
- Managing Partner
- Marketing/Client Services
- Partner/Owner/Principal
- Professional Staff
- Retired
- Sole Practitioner
- Staff Accountant
- Student
- Vice President
- Other: Education
- Other: Government
- Other: Industry
- Other: Legal
- Other: Public Practice

Public Practice Members (please select your firm size)

- International
- Regional
- Large/Local
- Large/Multi-office
- Small
- Solo/Sole

Educators

- Educator** **FREE**
Must be employed full-time as a high school, college or university educator, administrator or guidance counselor. Part-time educators, administrators or guidance counselors are also eligible if not employed elsewhere.

CPAs Not Working

- Retired** \$100
- Temporarily Left Workforce** \$100
A CPA who is not working (i.e., in between jobs, caring for a dependent, etc.).

Non-CPAs

- Associate** \$499
Not a licensed CPA, does not qualify as a Student or Candidate and meets Associate eligibility requirements.
- Firm Administrator Associate** \$100
Non-CPA, non-billable professional working as a firm administrator.
- Candidate** **FREE*/\$50**
Any person who has a bachelor's degree, has never been licensed and is pursuing pathway to licensure via the California Board of Accountancy.
** First membership year for candidates is free. Membership in this category is limited to seven years. Any member who accrues seven years of candidate membership without becoming licensed transitions to an Associate member.*

- Student (e-membership)** **FREE**
Any person who is a full-time or part-time student and has never been licensed as a CPA, nor achieved a bachelor's degree.
Graduate students pursuing CPA licensure fall under the Candidate membership category.

Financial Leadership Forum/Business and Industry Members (please select your specified area of business)

- Agriculture
- Automotive
- Aviation
- Banking/Financial Services
- Biotech
- Construction
- Consulting
- Education
- Entertainment
- Gaming
- Government Contractor
- Health Care
- Hospitality/Rec/Leisure
- Import/Export
- Insurance
- Litigation/Valuation/Forensic
- Manufacturing/Distribution
- Media
- Not-for-Profit
- Real Estate
- Restaurant/Food Service
- Retail
- Technology
- Telecom/Communications
- Transportation
- Utilities
- Winery/Vineyard
- Other

Thank you for your membership in CalCPA.

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