

PLEASE REMIT LOWER PORTION WITH YOUR PAYMENT

CONVENIENT WAYS TO JOIN:

1. Online: www.calcpa.org/join
2. Call: (800) 922-5272 – Press 1
3. Fax: (888) 868-8558
4. Mail completed application with payment to:
**CalCPA; 1235 Radio Road;
 Redwood City, CA 94065-1217**

Welcome to CalCPA	
Description	Total Due

Membership dues are not tax deductible as charitable contributions. However, 91% of your membership dues may be deductible as a business expense. In compliance with the Omnibus Budget Reconciliation Act of 1993, 9% of your dues are allocated to lobbying expenditures and therefore are not tax deductible.

Associate Membership Application

Promo Code

First Name	Middle Name	Last Name	Date of Birth [MM/DD/YY]
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ELIGIBILITY: You qualify for CalCPA Associate membership if you meet any one of the following criteria and have two CPA member sponsors:

- Non-CPA owner of a CPA firm;
- Billable professional employed in a CPA firm;
- Public Accountant (PA);
- Educator teaching accounting or accounting-related courses at a college or university;
- Anyone working under the direct supervision of a CPA in industry, government or education (Bachelors degree or equivalent);
- Foreign Licensee;
- Non-CPAs serving on State or chapter Committee(s) of CalCPA; or
- Non-CPA professional working in financial, legal or banking services.

SPONSOR INFORMATION: Two CPA member sponsors are required to apply.

Sponsor Name	Member Number
Sponsor Name	Member Number

ETHNICITY (Optional): African American Latino Caucasian Asian
 American Indian Other _____

MEMBERSHIP INFORMATION: Please use lists on reverse side

Chapter Affiliation (select only one) _____

Position _____

HOME INFORMATION:

Firm/Company _____

Address _____

Address _____

City _____ State _____ ZIP _____

Address _____

Phone _____

City _____ State _____ ZIP _____

Cell Phone _____

Main Phone _____ Fax _____

E-mail _____

Direct Phone _____

PAYMENT INFORMATION:

Card Number: _____ Exp.: _____

Applicant Name _____

Cardholder's Name: _____

Member Type	Amount
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Signature: _____

Payment Method: Visa Master Card AMEX Check (Payable to CalCPA)

Dues paid by: Applicant Employer

If paid by applicant, will company reimburse? Yes No

MEMBERSHIP TYPES/DUES

Public Practice

- Public Practice Executive** \$495
CPAs in public practice who are managing partners, partners, owners, principals or sole practitioners.
- Public Practice Professional Staff (Licensed > 5 years)** \$395
CPAs in public practice licensed more than five years not described in Executive membership type.
- Public Practice Professional Staff (Licensed < 5 years)** \$325
CPAs in public practice licensed less than five years not described in Executive membership type.

Business and Industry

- Business and Industry Executive** \$495
CPAs in business and industry who are presidents, vice presidents, directors, consultants, controllers, CEOs, COOs or CFOs.
- Business and Industry Professional Staff (Licensed > 5 years)** \$395
CPAs in business and industry licensed more than five years not described in Executive membership type.
- Business and Industry Professional Staff (Licensed < 5 years)** \$325
CPAs in business and industry licensed less than five years not described in Executive membership type.

Government

- Government (Licensed > 5 years)** \$395
Government CPAs licensed more than five years.
- Government (Licensed < 5 years)** \$325
Government CPAs licensed less than five years.

Educators

- Educator** \$175
Must be employed full time as an educator.

CPAs Not Working

- Retired** \$100
- Temporarily Left Workforce** \$100
A CPA who is not working (i.e., in between jobs, caring for a dependent, etc.).

Non-CPAs

- Associate** \$495
Not a licensed CPA, does not qualify as a Student or Candidate and meets Associate eligibility requirements.
- Candidate** FREE*/\$30
Any person who has a bachelor's degree, has never been licensed and is pursuing pathway to licensure via the California Board of Accountancy.
- Student** \$30
Any person who is a full-time or part-time undergraduate student and has never been licensed as a CPA. Note: Graduate students pursuing CPA licensure fall under the Candidate membership category.

Note: The above rates reflect dues for the current membership year, May 1, 2010–April 30, 2011. Please check www.calcpa.org/join to view current promotions. Please contact our customer services team if you need help determining your CalCPA membership type.
* First membership year for candidates is free.

PREFERRED CHAPTER AFFILIATION: <ul style="list-style-type: none"> • Bakersfield • Central Coast • Channel Counties 	<ul style="list-style-type: none"> • East Bay • Fresno • Inland Empire • Los Angeles 	<ul style="list-style-type: none"> • Orange County/Long Beach • Peninsula/Silicon Valley • Sacramento • San Diego 	<ul style="list-style-type: none"> • San Francisco • San Joaquin • Silicon Valley/San Jose
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Positions (please select your position)

- Attorney
- Auditor
- CEO/President
- CFO/Controller
- Consultant
- Director
- Educator
- Enrolled Agent/Tax Preparer
- HR/Admin
- Manager
- Managing Partner
- Marketing/Client Services
- Partner/Owner/Principal
- Professional Staff
- Retired
- Sole Practitioner
- Staff Accountant
- Student
- Vice President
- Other: Education
- Other: Government
- Other: Industry
- Other: Legal
- Other: Public Practice

Public Practice Members (please select your firm size)

- International
- Regional
- Large/Local
- Large/Multi-office
- Small
- Solo/Sole

Financial Leadership Forum/Business and Industry Members (please select your specified area of business)

- Agriculture
- Automotive
- Aviation
- Banking/Financial Services
- Biotech
- Construction
- Consulting
- Education
- Entertainment
- Gaming
- Government Contractor
- Health Care
- Hospitality/Rec/Leisure
- Import/Export
- Insurance
- Litigation/Valuation/Forensic
- Manufacturing/Distribution
- Media
- Not-for-Profit
- Real Estate
- Restaurant/Food Service
- Retail
- Technology
- Telecom/Communications
- Transportation
- Utilities
- Winery/Vineyard
- Other

CalCPA Mission

To increase the value and promote the integrity of the CPA profession, contribute to the success of our members, and strengthen client, employer, public and government trust in CalCPA member advice, work products and opinions.

Thank you for your membership in the California Society of CPAs.

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