

PLEASE REMIT LOWER PORTION WITH YOUR PAYMENT



CONVENIENT WAYS TO JOIN:

1. Online: www.calcpa.org/join
2. Call: (800) 922-5272 – Press 1
3. Fax: (650) 802-6214
4. Mail completed application with payment to:
**CalCPA; 1235 Radio Road;
 Redwood City, CA 94065-1217**

Welcome to CalCPA	
Description	Total Due
Join today and your membership will be good through April 30, 2011 for the price of a single year's membership.	

Membership dues are not tax deductible as charitable contributions. However, 94% of your membership dues may be deductible as a business expense. In compliance with the Omnibus Budget Reconciliation Act of 1993, 6% of your dues are allocated to lobbying expenditures and therefore are not tax deductible.

Membership Application Licensed CPA Student Candidate
 I am *the* managing partner in my firm.

Promo Code

First Name _____ Middle Name _____ Last Name _____ Date of Birth [MM/DD/YY] _____

Mail Preference: Business Home

BUSINESS INFORMATION:

HOME INFORMATION:

Firm/Company			Address		
Address			City	State	ZIP
City	State	ZIP	Phone		
Main Phone		Fax	Preferred E-mail		
Direct Phone			Secondary E-mail		

REQUIRED LICENSED CPA INFORMATION: CPA License(s)

MEMBERSHIP INFORMATION: Please use lists on reverse side

Membership Type

Chapter Affiliation (select only one)

Position

Specify Industry/Firm Size

Original Issuance Date	State	License Number
_____	_____	_____
Original Issuance Date	State	License Number
_____	_____	_____

ETHNICITY (Optional): African American Latino Caucasian Asian
 American Indian Other _____

REQUIRED STUDENT/CANDIDATE INFORMATION:

School	Graduation Date
_____	_____

PAYMENT INFORMATION:

Applicant Name	
Member Type	Amount
_____	_____

Card Number: _____ Exp.: _____

Cardholder's Name: _____

Signature: _____

Payment Method: Visa Master Card AMEX Check (Payable to CalCPA)

Dues paid by: Applicant Employer
 If paid by applicant, will company reimburse? Yes No

Membership Type/Dues

Executive \$495

CPAs who are partners, sole/solo practitioners, consultant/owners or attorneys.

Financial Leadership Forum/ Business and Industry \$395

Business and finance professionals and CPAs working in business and industry. (Non-CPAs pay Associate rate.)

Professional Staff (> 5 years) \$395

CPAs in public practice not described above; CPAs in government or located out-of-state who have been licensed more than five years.

Professional Staff (< 5 years) \$325

CPAs in public practice not described above; CPAs in government or located out-of-state who have been licensed less than five years.

Candidate \$0/\$30*

Any person who has a bachelor's degree and is pursuing one of the California Board of Accountancy pathways to licensure and has never been licensed as a CPA may apply for CalCPA Candidate membership.

Student \$30

Any person who is a full-time or part-time undergraduate student and has never been licensed as a CPA may apply for CalCPA Student membership. Graduate students pursuing CPA licensure may apply for CalCPA Candidate membership.

Educator \$175

Must be full-time accounting educator at a college or university.

Retired \$100

CPAs who are retired.

Temporarily Left Workforce \$100

CPAs who have temporarily left the workforce (i.e., in between jobs, graduate school, raising a child).

Associate \$495

Never been a licensed CPA and meets eligibility requirements.

Note: The above rates reflect dues for the current membership year May 1, 2009–April 30, 2010. Please check www.calcpa.org/join to view current promotions.

Please contact our customer services team at (800) 922-5272 if you need help determining your CalCPA membership type.

* First membership year for candidates is free.

PREFERRED CHAPTER AFFILIATION:

- Bakersfield
- Central Coast
- Channel Counties

- East Bay
- Fresno
- Inland Empire
- Los Angeles

- Orange County/Long Beach
- Peninsula/Silicon Valley
- Sacramento
- San Diego

- San Francisco
- San Joaquin
- Silicon Valley/San Jose

Positions (please select your position)

- Attorney
- Auditor
- CEO/President
- CFO/Controller
- Consultant
- Director
- Educator
- Enrolled Agent/Tax Preparer
- HR/Admin
- Manager
- Managing Partner
- Marketing/Client Services
- Partner/Owner/Principal
- Professional Staff
- Retired
- Sole Practitioner
- Staff Accountant
- Student
- Vice President
- Other: Education
- Other: Government
- Other: Industry
- Other: Legal
- Other: Public Practice

Public Practice Members (please select your firm size)

- International
- Regional/National
- Large/Local
- Large/Multi-office
- Small
- Solo/Sole

Financial Leadership Forum/Business and Industry Members (please select your specified area of business)

- Agriculture
- Automotive
- Aviation
- Banking/Financial Services
- Biotech
- Construction
- Consulting
- Education
- Entertainment
- Gaming
- Government Contractor
- Health Care
- Hospitality/Rec/Leisure
- Import/Export
- Insurance
- Litigation/Valuation/Forensic
- Manufacturing/Distribution
- Media
- Not-for-Profit
- Real Estate
- Restaurant/Food Service
- Retail
- Technology
- Telecom/Communications
- Transportation
- Utilities
- Winery/Wineyards
- Other

Thank you for your membership in CalCPA.

CalCPA • 1235 Radio Road • Redwood City, CA 94065-1217
(800) 922-5272 • Fax (650) 802-6214 • info@calcpa.org

CalCPA Mission

To increase the value and promote the integrity of the CPA profession, contribute to the success of our members, and strengthen client, employer, public and government trust in CalCPA member advice, work products and opinions.