

PLEASE REMIT LOWER PORTION WITH YOUR PAYMENT

**CONVENIENT WAYS TO JOIN:**

1. Online: [www.calcpa.org/join](http://www.calcpa.org/join)
2. Call: (800) 922-5272 – Press 1
3. Fax: (888) 868-8558
4. Mail completed application with payment to:  
**CalCPA; 1235 Radio Road;  
 Redwood City, CA 94065-1217**

Welcome to CalCPA	
Description	Total Due

Membership dues are not tax deductible as charitable contributions. However, 91% of your membership dues may be deductible as a business expense. In compliance with the Omnibus Budget Reconciliation Act of 1993, 9% of your dues are allocated to lobbying expenditures and therefore are not tax deductible.

**Membership Application**

- Licensed CPA  
  Student  
  Candidate  
 I am *the* managing partner in my firm.

Promo Code

First Name \_\_\_\_\_ Middle Name \_\_\_\_\_ Last Name \_\_\_\_\_ Date of Birth [MM/DD/YY] \_\_\_\_\_

Mail Preference:  Business    Home

**BUSINESS INFORMATION:**

**HOME INFORMATION:**

Firm/Company _____ Address _____ City _____ State _____ ZIP _____ Main Phone _____ Fax _____ Direct Phone _____	Address _____ City _____ State _____ ZIP _____ Phone _____ Cell Phone _____ E-mail _____
---	--

**REQUIRED LICENSED CPA INFORMATION:** CPA License(s)

**MEMBERSHIP INFORMATION:** Please use lists on reverse side

Membership Type \_\_\_\_\_

Chapter Affiliation (select only one) \_\_\_\_\_

Position \_\_\_\_\_

Specify Industry/Firm Size \_\_\_\_\_

Original Issuance Date \_\_\_\_\_ State \_\_\_\_\_ License Number \_\_\_\_\_

Original Issuance Date \_\_\_\_\_ State \_\_\_\_\_ License Number \_\_\_\_\_

**ETHNICITY (Optional):**  African American  
  Latino  
  Caucasian  
  Asian  
 American Indian  
  Other \_\_\_\_\_

**REQUIRED STUDENT/CANDIDATE INFORMATION:**

School \_\_\_\_\_ Graduation Date (BA/BS) \_\_\_\_\_

**PAYMENT INFORMATION:**

Applicant Name \_\_\_\_\_

Member Type \_\_\_\_\_ Amount \_\_\_\_\_

Payment Method:  Visa  
  Master Card  
  AMEX  
  Check (Payable to CalCPA)

Card Number: \_\_\_\_\_ Exp.: \_\_\_\_\_

Cardholder's Name: \_\_\_\_\_

Signature: \_\_\_\_\_

**Dues paid by:**  Applicant  
  Employer

If paid by applicant, will company reimburse?  Yes  
  No

## MEMBERSHIP TYPES/DUES

### Public Practice

- Public Practice Executive . . . . . \$495**  
CPAs in public practice who are managing partners, partners, owners, principals or sole practitioners.
- Public Practice Professional Staff (Licensed > 5 years) . . . . . \$395**  
CPAs in public practice licensed more than five years not described in Executive membership type.
- Public Practice Professional Staff (Licensed < 5 years) . . . . . \$325**  
CPAs in public practice licensed less than five years not described in Executive membership type.

### Business and Industry

- Business and Industry Executive . . . . . \$495**  
CPAs in business and industry who are presidents, vice presidents, directors, consultants, controllers, CEOs, COOs or CFOs.
- Business and Industry Professional Staff (Licensed > 5 years) . . . . . \$395**  
CPAs in business and industry licensed more than five years not described in Executive membership type.
- Business and Industry Professional Staff (Licensed < 5 years) . . . . . \$325**  
CPAs in business and industry licensed less than five years not described in Executive membership type.

### Government

- Government (Licensed > 5 years) . . . . . \$395**  
Government CPAs licensed more than five years.
- Government (Licensed < 5 years) . . . . . \$325**  
Government CPAs licensed less than five years.

### Educators

- Educator . . . . . \$175**  
Must be employed full time as an educator.

### CPAs Not Working

- Retired . . . . . \$100**
- Temporarily Left Workforce . . . . . \$100**  
A CPA who is not working (i.e., in between jobs, caring for a dependent, etc.).

### Non-CPAs

- Associate . . . . . \$495**  
Not a licensed CPA, does not qualify as a Student or Candidate and meets Associate eligibility requirements.
- Candidate . . . . . FREE\*/\$30**  
Any person who has a bachelor's degree, has never been licensed and is pursuing pathway to licensure via the California Board of Accountancy.
- Student . . . . . \$30**  
Any person who is a full-time or part-time undergraduate student and has never been licensed as a CPA. Note: Graduate students pursuing CPA licensure fall under the Candidate membership category.

**Note:** The above rates reflect dues for the current membership year, May 1, 2010–April 30, 2011. Please check [www.calcpa.org/join](http://www.calcpa.org/join) to view current promotions. Please contact our customer services team if you need help determining your CalCPA membership type.  
\* First membership year for candidates is free.

<b>PREFERRED CHAPTER AFFILIATION:</b> <ul style="list-style-type: none"> <li>• Bakersfield</li> <li>• Central Coast</li> <li>• Channel Counties</li> </ul>	<ul style="list-style-type: none"> <li>• East Bay</li> <li>• Fresno</li> <li>• Inland Empire</li> <li>• Los Angeles</li> </ul>	<ul style="list-style-type: none"> <li>• Orange County/Long Beach</li> <li>• Peninsula/Silicon Valley</li> <li>• Sacramento</li> <li>• San Diego</li> </ul>	<ul style="list-style-type: none"> <li>• San Francisco</li> <li>• San Joaquin</li> <li>• Silicon Valley/San Jose</li> </ul>
---	--	---	---

### Positions (please select your position)

- Attorney
- Auditor
- CEO/President
- CFO/Controller
- Consultant
- Director
- Educator
- Enrolled Agent/Tax Preparer
- HR/Admin
- Manager
- Managing Partner
- Marketing/Client Services
- Partner/Owner/Principal
- Professional Staff
- Retired
- Sole Practitioner
- Staff Accountant
- Student
- Vice President
- Other: Education
- Other: Government
- Other: Industry
- Other: Legal
- Other: Public Practice

### Public Practice Members (please select your firm size)

- International
- Regional
- Large/Local
- Large/Multi-office
- Small
- Solo/Sole

### Financial Leadership Forum/Business and Industry Members (please select your specified area of business)

- Agriculture
- Automotive
- Aviation
- Banking/Financial Services
- Biotech
- Construction
- Consulting
- Education
- Entertainment
- Gaming
- Government Contractor
- Health Care
- Hospitality/Rec/Leisure
- Import/Export
- Insurance
- Litigation/Valuation/Forensic
- Manufacturing/Distribution
- Media
- Not-for-Profit
- Real Estate
- Restaurant/Food Service
- Retail
- Technology
- Telecom/Communications
- Transportation
- Utilities
- Winery/Vineyard
- Other

**Thank you for your membership in CalCPA.**

CalCPA • 1235 Radio Road • Redwood City, CA 94065-1217  
(800) 922-5272 • Fax (888) 868-8558 • [info@calcpa.org](mailto:info@calcpa.org)

## CalCPA Mission

To increase the value and promote the integrity of the CPA profession, contribute to the success of our members, and strengthen client, employer, public and government trust in CalCPA member advice, work products and opinions.