

# California Directory

Small Business Self-Employed  
Stakeholder Liaison Division

## IRS TELEPHONE DIRECTORY for Practitioners



9/21/2009

The purpose of the IRS Telephone Directory for Practitioners is to assist members of the practitioner community as they attempt to resolve issues or concerns without circumventing normal channels that exist. Please note this information is only intended for tax professionals and is not to be shared with individual clients.

If you are unsure of who to contact or when to initiate a contact, an IRS Stakeholder Liaison can provide guidance and assistance. You can find your local liaison on IRS.gov, keyword search: 'Stakeholder Liaison'.

### Appeals

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Director, Field Operations	Brenda Dial	202-283-2518	
Program Manager - Area 9 (Laguna Niguel)	Annette Streeter	951-276-6441 x103	
Program Manager - Area 8 (San Francisco)	Charles Checchi	415-227-5075	

### Area Counsel

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Area Counsel - Los Angeles	James A. Nelson	213-894-3027 x124	
Area Counsel – San Francisco	Patricia A. Donahue	415-227-5171	

### Criminal Investigation

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Director, Field Operations	Charles Hunter	972-308-1791	
Special Agent in Charge, Oakland Field Office	Scott O'Briant	510-637-2688	
Special Agent in Charge, Los Angeles	Leslie Demarco	213-576-3205	

### Insolvency

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Area Manager	Suzanne Collins	602-207-8291	
Program Manager - Oakland	Theresa Antell	510-637-2707	

### Large & Mid-Size Business (LMSB) (Financial Products)

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Program Manager	Janice Larkin	213-576-3059	

### Large and MidSize Business (LMSB) (Heavy Manufacturing & Transportation)

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Director	Charlie Brantley	732-452-8101	
Territory Manager –	Ethelyn McDaniel	949-389-4107	

Laguna Niguel

**Large and MidSize Business (LMSB) (Natural Resources & Construction)**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Director, Field Operations (West)	Paul Cordova	213-576-3642	
Program Manager – Territory 12	Erwin Walker	818-265-2313	
Program Manager – Territory 13	Jacquelyn Topping	602-636-9412	

**Large and Midsize Business (LMSB) Communications, Technology, and Media**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Director, Field Operations (West)	Maria Hwang	510-637-2570	
Territory Manager – San Francisco	Don Focht	415-522-6083	
Territory Manager - San Jose	Tony Shabazz	408-817-6275	
Territory Manager (International) – San Francisco	Nancy Bronson	415-522-6165	

**Lien Cases**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Centralized Lien Function		800-913-6050	

**SB/SE Collection Division**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Area Director, Collection	John Crawford	510-637-2700	
Territory Manager – Laguna Niguel	Anthony Allevato	949-389-4391	
Territory Manager – El Segundo	John Veasley	310-535-4611	
Territory Manager - Oakland	Terry Antell	510-637-2707	
Territory Manager - San Jose	Tamara Jones	408-817-6903	
Territory Manager – San Francisco	Tamara Jones	408-817-6903	

Territory Manager – Santa Ana	Sherryl Saunders	714-347-9330
Territory Manager - Camarillo	Jim Thompson	805-445-4437
Territory Manager - OIC	Jeff Tuler	714-347-9254
Territory Manager - Fresno	Rick Chezum	805-352-0331
Territory Manager – Long Beach/San Diego	Deirda Frank	562-491-7789

**SB/SE Communications, Liaison and Disclosure, Governmental Liaison**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Governmental Liaison - Fresno	Jill Runow	510-637-3277	
Governmental Liaison – Los Angeles	David Yau	213-576-4094	
Governmental Liaison - Sacramento	Gary Renville	916-974-5585	

**SB/SE Communications, Liaison and Disclosure, Stakeholder Liaison**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Area Manager	Joyce Peneau	408-817-6247	joyce.h.peneau@irs.gov
Supervisory Tax Specialist	Marsha Phillips	510-637-2636	marsha.phillips@irs.gov
SL Specialists - Laguna Niguel	Dan Breece	949-389-4779	dan.e.breece@irs.gov
	Lori Cacioppo	949-389-4609	lori.cacioppo@irs.gov
SL Specialists - Sacramento	Christella Sanchez	916-974-5281	christella.a.sanchez@irs.gov
	Marc Zine	916-974-5281	marc.zine@irs.gov
SL Specialist – San Bernardino	Amy Smith	909-388-8234	amy.m.smith@irs.gov
SL Specialist – San Jose	James Kinsey	408-817-6842	james.r.kinsey@irs.gov
SL Specialist – Fresno	Traci Vollmer	559-443-7587	traci.a.vollmer@irs.gov
SL Specialists - Oakland	Vivienne Antal	415-522-6384	vivienne.antal@irs.gov
	Gerry Kelly-Brenner	510-637-3036	geraldine.kelly- brenner@irs.gov

	Jennifer Henrie-Brown	510-637-2199	jennifer.henrie-brown@irs.gov
SL-Specialists – Los Angeles	Alejandro Cervantes	213-833-1258	alejandro.cervantes@irs.gov
	Derek Ganter	213-833-1225	derek.c.ganter@irs.gov
	Maria Jaramillo	213-833-1226	maria.g.jaramillo@irs.gov
	Cathy Ortiz	213-833-1227	cathy.ortiz@irs.gov
	Sharon Sanders	213-833-1224	sharon.d.sanders@irs.gov
SL Specialists – El Monte	Phyllis Garrett	626-312-5144	phyllis.garrett@irs.gov
	Keith Kershner	213-435-8755	keith.d.kershner@irs.gov
SL Speicalist – Santa Ana	Nancy LeBlanc	714-347-9255	nancy.m.leblanc@irs.gov
SL Specialists – San Diego	Katie Williams	619-615-7771	katie.m.williams@irs.gov
	Gina Lauridsen	619-615-7768	regina.m.lauridsen@irs.gov

**SB/SE Communications, Liaison and Disclosure, Disclosure**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Area Manager – Western Area	Bernice Fischer	510-637-3024	
Disclosure Officer – Laguna Niguel/Los Angeles	Lorena De La Rocha	213-833-1203	
Disclosure Officer - Oakland/Fresno	Celeste Neal	510-637-2171	

**SB/SE Examination Division**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Area Director	Linda Petrillo	213-576-3000	
Territory Manager – Central Coast	Mark Tracht	213-576-3688	
Territory Manager – Los Angeles	Donna Cuomo	213-576-3875	
Territory Manager – El Monte	Tonya Mitchell	626-312-5068	
Territory Manager – Glendale	Ted Meyer	818-265-2363	
Territory Manager – El Segundo	Leo Alvarado	310-535-7429	

Territory Manager - Sacramento	Leah Bass	916-974-5482
Territory Manager – Oakland	Sheryl Parker	510-637-4614
Territory Manager – San Jose	Alonzo Bennett	408-817-6705
Territory Manager – Fresno	Dorothy Miller	916-974-5371
Territory Manager – San Diego	Phil Edwards	909-388-8239
Territory Manager – San Bernardino	Mark Jaramillo	909-388-8294
Territory Manager – Santa Ana	Dorothy Russell	714-347-9511
Territory Manager – San Francisco	Tim Kelly	707-535-3850
Territory Manager - PSP	DeGina LaCour	213-576-3847

**SB/SE Specialty Programs Employment Tax**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Territory Manager	Howard Swarts	916-974-5178	

**Tax Exempt/Government Entities (TE/GE) Employee Plans Group Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Indian Tribal Governments Area Manager	John Saltmarsh	909-388-8162	

**Taxpayer Advocate**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
Area Director	John Tam	510-637-3068	
Area Manager – Los Angeles	Dorry Curran	949-389-4808	
Area Manager – Laguna Niguel	Connie Adams	949-389-4804	
Area Manager – Oakland	Tiffany Todaro	510-637-3079	

**TE/GE Exempt Organization Group Manager**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
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**Wage & Investment Field Assistance**

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Director, Field Assistance	Glen Coles	559-456-5066	
Territory Manager, Field Assistance - Oakland	Shelly Dunn	510-637-3163	
Territory Manager – Los Angeles	Sandra Fleming	213-576-3057	
Territory Manager – Santa Ana	Diane Thomson	714-347-9209	

**Wage & Investment Stakeholder Partnership, Education & Communication**

<u>Title</u>	<u>Name</u>	<u>Phone</u>	<u>Email</u>
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Executive Officer	Leonard Oursel	513-263-3750	
Territory Manager – Los Angeles	Connie Stewart	213-576-3439	
Territory Manager - Oakland/Sacramento	Claudia Wreyford	916-974--5589	
Territory Manager - Southern California, Alaska & Hawaii	Barbara Kuhns	949-389-4595	
Territory Manager - Oakland/San Jose	Stella Lee	408-817-6554	