

# ED ALBRETSEN, CPA

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## EXPERIENCED ACCOUNTANT ♦ TAX MANAGER ♦ CFO

Experienced tax manager with strong expertise in tax compliance, tax advising, and tax return preparation. Knowledgeable in US. Tax Laws, and partners cross-functionally to develop and implement tax planning strategies. Implements strategies to alleviate risk and expedite business operations, while augmenting effective tax rate. Possesses broad understanding of financial information, with ability to recommend solutions, design and structure transactions and perform economic analysis. Fosters accurate data recording and presents concerns and solutions to leadership teams. Collaborates with legal teams, Corporate Tax team and Finance teams to establish audit defense. Contributes to the completion of requests from tax authorities, and ensures compliance with regulatory requirements. Researches and tracks jurisdictional tax law changes. Self-motivated individual contributor and spirited team player. Highly analytical and detailed, with strong organizational skills. Excellent interpersonal, verbal and written communication skills. Adaptable to fluid environments.

### SKILLS & CORE COMPETENCIES

- Tax Consulting & Tax Planning
- High Net Worth Individuals
- Projections & Estimates
- Accounting Management
- Tax Management & Tax Compliance
- Financial Transactions Management
- Multi-Business Tax Returns
- Sales Tax Returns & Payroll Tax Returns
- Client Relations
- GAAP Analysis/ Risk Analysis & Reporting
- US Tax Implications & Tax Return Filing
- Tax Saving Strategies & IRS/Tax Audits
- Tax Research & Profitability
- Tax Laws & SOX & Tax Compliance
- Cash Management
- Pensions & Form 5500'S
- Earnings & Profits Calculations
- Restructurings & Tax Planning
- Tax Rate Management
- Deferred Income Taxes
- Staff Leadership & Coaching
- Finance & Tax Strategy
- Team Management & Training
- Tax Seminar Training Development
- Training Facilitation
- Benefit Planning
- Business Sales & Purchasing Advising
- Trusts, Life Insurance & Charitable Trusts
- Individual tax planning
- Timing Of Income Projections
- Deductions
- Alternative Minimum Tax Matters
- Client Relations
- QuickBooks & CCH ProSystem fx Tax

### PROFESSIONAL EXPERIENCE

- CFO | MDM, Inc., San Bernardino, CA** 2005 – 2016
- Charged with accountability for updating and revising the accounting systems for each entity; including three Partnerships, 1 S-corporation, and over 600 mobile homes and apartment rental units.
  - Prepared individual tax returns for all owners and individual family members.
  - Planned for and advised on net investment income tax.
  - Facilitated affordable care act planning.
  - Prepared all business returns; including partnerships, s corporation, and trusts.
- CPA | Keith A Shibou, Palm Springs, CA** 2001 – 2005
- Prepared estate tax returns, and prepared accounting for trusts and estates.
  - Prepared business tax returns and individual tax returns, American Indian taxation documents, and partnership mergers paperwork.

**TAX MANAGER | Maryanov Madsen Gordon & Campbell**, Indian Wells, CA 1998 – 2001

- Prepared estate tax returns on Form 706 as well as complicated Trust tax returns, and reviewed tax returns prepared by team members.
- Conducted tax research, and performed business sales planning.

**TAX MANAGER | McGladrey & Pullen**, San Bernardino, CA 1995 – 1997

- Reviewed tax returns prepared by others; including Individual, Partnership, and Corporation tax returns.
- Conducted tax research.
- Prepared and reviewed charitable remainder trust tax returns.
- Composite tax returns.

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### PRIOR EXPERIENCE

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**TAX PARTNER | Eadie & Payne** San Bernardino, CA

- Served as Tax Partner for wide-ranging clients; including large local fast restaurant chain, civil engineering firms, and citrus farmers.
- Provided assistance with business entity selection, real estate, 1031 like kind exchanges, and estate planning.
- Occasionally prepared estate tax return Form 706 and Form 1041 trust tax returns.
- Responsible for Asset acquisition planning and depreciation for clients.
- Managed, trained, and oversaw a staff of tax professionals.
- Responsible for selecting and maintaining tax software; also facilitated training on software.
- Oversaw tax library management and maintenance.

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### EDUCATION

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MBA, Tax – Golden Gate University  
BS, Accounting – Cal Poly

San Francisco, CA  
Pomona, CA

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### PROFESSIONAL MEMBERSHIP

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Member – AICPA (Tax Section & Personal Financial Planning Section)  
California CPA Society

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### CERTIFICATIONS

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Certified Public Accountant (CPA)