

Financial Statement Analysis (FNSA)

Course Overview

Financial professionals sometimes get so wrapped up in the preparation process that we forget how to step back and see what it all means. Learn how play detective and dissect the clues to what a business is experiencing by using financial statement analysis. We will review financial data from real organizations and practice calculating ratios, develop relationships and understand how the pieces all come together to tell us the story of a business.

Objectives

- Identify what the balance sheet tells you about a company and why its categories are important in financial statement analysis.
- Determine a statement of cash flow's relationship to the other statements and understand its relationship to the big picture.
- Identify how to pull out major issues from an income statement.
- Determine how to better evaluate budget to actual reports.
- Identify what other information is key to understanding an organization's financial position.

Major Topics

- Income statement: What it brings to the table
- What a statement of cash flows tells us about the management of an organization
- The interrelationships of the numbers
- Reading and understanding budget to actual reports
- Other information necessary to tell the story of what an organization is doing
- Tips and ideas to use in tracking the story of your organization

Field of Interest Code: Finance

CPE Hours: 8.00 | **AA:** 8.00

Level: Intermediate

Designed for:

CPAs and financial professionals.

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