

Federal and California Tax Update (FDCLU)

Course Overview

Economic developments, legislative changes, new statutes and cases impact the way individual and business tax return are filed. This course provides an overview of federal and California statutory developments and significant cases from 2015, as well as an update on federal and California tax law changes and how these tax issues are related. We'll also analyze planning opportunities and pitfalls that may exist as a result of differences between federal and state laws.

Objectives

- Recognize how federal and California changes will impact your clients' tax situation.
- Identify conformity issues.
- Identify how to apply new provisions to complex tax situations.
- Recognize and clarify ambiguous areas of federal or state law that were uncertain in 2014.

Major Topics

- All major federal statutory developments
- Significant federal and California cases
- All California statutory developments

Field of Interest Code: Taxes

CPE Hours: 8.00 | CTEC-CA: 3.00 | CTEC-Fed: 5.00 | IRS-FTL: 5.00 | LS-TX: 6.50 | MCLE: 6.50

Level: Update

Designed for:

CPAs, attorneys and other licensed tax return preparers who complete California tax returns.

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