

PLEASE REMIT LOWER PORTION WITH YOUR PAYMENT

**CONVENIENT WAYS TO JOIN:**

1. Online: [www.calcpa.org/join](http://www.calcpa.org/join)
2. Call: (800) 922-5272
3. Fax: (888) 868-8558
4. Mail completed application with payment to:  
**CalCPA; 1800 Gateway Drive, Suite 200;  
 San Mateo, CA 94404-4072**

Welcome to CalCPA	
Description	Total Due
Join CalCPA today and your membership is good until April 30, 2017!	

Membership dues are not tax deductible as charitable contributions. However, 95% of your membership dues may be deductible as a business expense. In compliance with the Omnibus Budget Reconciliation Act of 1993, 5% of your dues are allocated to lobbying expenditures and therefore are not tax deductible.

## Forensic Services Section Membership Application

Promo Code

Forensic Services Section Membership    Forensic Services Section Associate Membership    I am *the* managing partner in my firm.

First Name \_\_\_\_\_ Middle Name \_\_\_\_\_ Last Name \_\_\_\_\_ Date of Birth [MM/DD/YY] \_\_\_\_\_

**Mail Preference:**  Business    Home

**SECTIONS:** Select all that you would like to receive information from.

**CalCPA Member Number:** \_\_\_\_\_

Business Valuation    Economic Damages    Family Law    Fraud

**BUSINESS INFORMATION:**

Firm/Company \_\_\_\_\_

Address \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP \_\_\_\_\_

Main Phone \_\_\_\_\_ Fax \_\_\_\_\_

Direct Phone \_\_\_\_\_

**HOME INFORMATION:**

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP \_\_\_\_\_

Phone \_\_\_\_\_

Cell Phone \_\_\_\_\_

E-mail \_\_\_\_\_

**REQUIRED ASSOCIATE MEMBERSHIP INFORMATION:**

Date of Birth \_\_\_\_\_ Profession: \_\_\_\_\_

Title \_\_\_\_\_

Field of Practice \_\_\_\_\_

Degree(s) Held \_\_\_\_\_

**ETHNICITY** (Optional):  African American    Latino    Caucasian    Asian  
 American Indian    Other \_\_\_\_\_

I have read the Forensic Services Sections Code of Professional Conduct and I agree to be governed by it.

**PAYMENT INFORMATION:**

Applicant Name \_\_\_\_\_ Member ID \_\_\_\_\_

Card Number: \_\_\_\_\_ Exp.: \_\_\_\_\_ CVV\*: \_\_\_\_\_

Member Type \_\_\_\_\_ Amount \_\_\_\_\_

Cardholder's Name: \_\_\_\_\_

Signature: \_\_\_\_\_

**Payment Method:**  Visa    Master Card    AMEX    Check (Payable to CalCPA)

**Dues paid by:**  Applicant    Employer

If paid by applicant, will company reimburse?  Yes    No

## MEMBERSHIP TYPES/DUES

### CPAs

**Executive** ..... \$499

CPA who is an executive: managing partner, partner, owner, principal, sole practitioner, business and industry executive, president, vice president, director, consultant, controller, CEO, COO or CFO.

**Professional (Licensed > 5 years)** ..... \$399

CPAs licensed more than five years not described in Executive membership type.

**Professional (Licensed < 5 years)** ..... \$329

CPAs licensed less than five years not described in Executive membership type.

### Educators

**Educator** ..... FREE

Must be employed full-time as a high school, college or university educator, principal, dean or guidance counselor. Part-time educators, principals, deans or guidance counselors are also eligible if not employed elsewhere.

### CPAs Not Working

**Retired** ..... \$100

A retired CPA.

**Temporarily Out of Workforce** ..... \$100

A CPA who is not working (i.e., in between jobs, caring for a dependent, etc.).

### Non-CPAs

**Associate** ..... \$499

Not a licensed CPA, does not qualify as a Student or Candidate and meets Associate eligibility requirements.

**Firm Administrator Associate** ..... \$100

Non-CPA, non-billable professional working as a firm administrator.

**Candidate** ..... FREE\*/\$50

Any person who has a bachelor's degree, has never been licensed in any state and is pursuing pathway to licensure via the California Board of Accountancy.

*\*First membership year for candidates is free. Membership in this category is limited to seven years. Any member who accrues seven years of candidate membership without becoming licensed transitions to an Associate member.*

**Student (e-membership)** ..... FREE

Any person who is a full-time or part-time student and has never been licensed as a CPA, nor achieved a bachelor's degree.

*Graduate students pursuing CPA licensure fall under the Candidate membership category.*

**Note:** The above rates reflect dues for the membership year, May 1, 2016–April 30, 2017.

Please contact us if you need help determining your CalCPA membership type.

### Forensic Services Section Membership Type/Dues

**Regular Member** ..... \$190

All CalCPA CPA members may apply for Forensic Services Section membership.

**Associate Member** ..... \$230

Open to CalCPA Associate members and those professions that are complementary to the litigation and forensic accounting areas, including, but not limited to: attorneys, litigation consultants and members of the judiciary.

**Candidate Member** ..... Free\*/\$50

See note in Membership Type/Dues Description above.

**Student Member** ..... Free

### Forensic Services Section Mission

CalCPA's Forensic Services Section provides an expanded forum to facilitate participation and the exchange and dissemination of ideas and resources, to identify relevant current events and trends, and to analyze technical issues and interpret applicable standards.

### CalCPA Mission

To increase the value and promote the integrity of the CPA profession, contribute to the success of our members, and strengthen client, employer, public and government trust in CalCPA member advice, work products and opinions.

**Thank you for your membership in the California Society of CPAs.**

California Society of CPAs • P.O. Box 45088 • San Francisco, CA 94145-0088 • (800) 922-5272 • Fax (888) 868-8558 • [calcpa@calcpa.org](mailto:calcpa@calcpa.org)