

**FTB/CALCPA COT VIRTUAL LIAISON MEETING  
October 27, 2021**

**AGENDA**

9:00 – 9:05	CalCPA Welcome	John Schultz
9:05 – 9:15	CalCPA COT/FTB Housekeeping	Cory Stigile
9:15 – 9:25	Opening Remarks	Selvi Stanislaus, Executive Officer
9:25 – 9:45	Legislative Update	Annette Kunze, Director Legislative Services Bureau
9:45 – 10:10	FTB Counsel OTA Interactions	Marguerite Mosnier, Attorney V General Tax Administration and Procedure Bureau
10:10 – 10:35	MyFTB Functionality Online Developments	Jonna Pedrioli, MyFTB Product Manager Filing Methods and Budget Bureau
10:35 – 11:05	Covid Impacts	Filing - Cherrie Hayes, Assistant Director Filing Services Bureau  Collections - Wendy Fukushima Northern Region Section Manager Field & Complex Account Collection Bureau  Audit - Jeremy Wingert, Program Specialist III Technical Resource & Services Bureau  Legal - Craig Scott, Deputy Chief Counsel General Tax Administration and Procedure Bureau
11:05 – 11:20	Break	
11:20 – 12:50	Questions and Answers	FTB Staff
12:50 – 1:00	Closing	