

CalCPA's Mission

To increase the value and promote the integrity of the CPA profession, contribute to the success of our members, and strengthen client, employer, public and government trust in CalCPA member advice, work products and opinions: calcpa.org

Forensic Services Section's (FSS) Mission

CalCPA's Forensic Services Section provides an expanded forum to facilitate participation and the exchange of ideas and resources to identify relevant current events and trends, analyze technical issues and interpret applicable standards: calcpa.org/FSS

CalCPA Membership Type

(select one: see reverse for descriptions)

- Executive Professional +5
- Professional <5 Educator
- Retired Temporarily Out of Workforce
- Associate* Financial Professional
- Firm Administrator Candidate
- Student

FSS Membership Type

(select one if joining FSS)

- FSS Licensed FSS Associate
- FSS Candidate FSS Student

FSS Sections (select all that you would like to receive information from)

- Business Valuation Economic Damages
- Family Law Fraud and Financial Investigations

Five Ways to Join Today:

1. **ONLINE** calcpa.org/join
2. **EMAIL** calcpa@calcpa.org
3. **MAIL** CalCPA
PO Box 45088
San Francisco, CA 94145-0088
4. **FAX** 1 (650) 522-3062
5. **CALL** 1 (800) 922-5272
Monday to Friday, 7 a.m.—5 p.m. PST

For more information:

Questions on membership: calcpa@calcpa.org

View all membership types: calcpa.org/membershiptypes

View all chapters: calcpa.org/chapters

FIRST NAME _____ MIDDLE NAME _____ LAST NAME _____

CUSTOMER ID (IF APPLICABLE) _____ DATE OF BIRTH (MM/DD/YY) _____

PREFERRED CHAPTER (SELECT ONE) BAKERSFIELD CENTRAL COAST CHANNEL COUNTIES EAST BAY FRESNO INLAND EMPIRE LOS ANGELES ORANGE COUNTY LONG BEACH
 PENINSULA SILICON VALLEY SACRAMENTO SAN DIEGO SAN FRANCISCO SAN JOAQUIN SILICON VALLEY SAN JOSE

PRIMARY EMAIL _____ PERSONAL WORK

SECONDARY EMAIL _____ PERSONAL WORK

COMPANY _____ POSITION _____

COMPANY ADDRESS _____

COMPANY CITY, STATE, ZIP CODE _____

HOME/MAILING ADDRESS _____

HOME/MAILING CITY, STATE, ZIP CODE _____

PRIMARY PHONE HOME WORK CELL DIRECT OFFICE _____

ALTERNATE PHONE HOME WORK CELL DIRECT OFFICE _____

CPA LICENSE INFORMATION

LICENSE # _____ STATE _____ STATUS _____ ORIGINAL ISSUE DATE _____ EXPIRATION DATE _____

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SCHOOL INFORMATION

COLLEGE/UNIVERSITY _____

UNDERGRADUATE DEGREE DATE _____ MAJOR _____

*ASSOCIATE MEMBER SPONSOR INFORMATION (TWO LICENSED CALCPA MEMBER SPONSORS ARE REQUIRED TO APPLY)

SPONSOR NAME _____ MEMBER NUMBER _____

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ETHNICITY (OPTIONAL)

- AMERICAN INDIAN OR ALASKA NATIVE HISPANIC OR LATINO
- ASIAN MIDDLE EASTERN OR NORTH AFRICAN
- BLACK OR AFRICAN AMERICAN NATIVE HAWAIIAN OR OTHER PACIFIC ISLANDER
- CAUCASIAN OTHER

GENDER (OPTIONAL) MALE FEMALE PREFER NOT TO DISCLOSE

YES! Enroll me in auto renewal for my future membership payments.

(See reverse for terms and conditions)

Payment Method: Visa MasterCard AMEX Check (payable to CalCPA)

Card Number: _____

Expiration Date: _____ CVV**:

Cardholder's Name: _____ Billing Zip Code _____

Signature: _____

**3-digit number on back of Visa or MasterCard, or 4-digit number on front of AMEX

MEMBERSHIP TYPES

CPAs

EXECUTIVE (\$510)—CPA who is an executive; managing partner, partner, owner, principal, sole practitioner, business and industry executive, president, vice president, director, consultant, controller, CEO, COO or CFO.

PROFESSIONAL +5 (\$410)—CPAs licensed more than five years, not described in Executive membership type.

PROFESSIONAL <5 (\$340)—CPAs licensed less than five years, not described in Executive membership type.

EDUCATOR (FREE)—Must be employed full time as a high school, college or university educator, principal, dean or guidance counselor. Part-time educators, principals, deans or guidance counselors are also eligible if not employed elsewhere.

CPAs NOT WORKING

RETIRED (\$100)—A retired CPA.

TEMPORARILY OUT OF WORKFORCE (\$100)—A CPA who is not working (i.e., in between jobs, caring for a dependent, etc.).

NON-CPAs

ASSOCIATE (\$510)—Not a licensed CPA, does not qualify as a Student, Candidate or Financial Professional member, has two licensed CPA member sponsors and meets any one of the following criteria: foreign licensee; non-CPA serving on state or chapter committee(s) of CalCPA; or non-CPA professional working in consulting, legal, government or banking services.

FINANCIAL PROFESSIONAL (\$200)—Never been a licensed CPA, does not qualify as a Student, Candidate or Associate member, has a bachelor's degree and meets any one of the following criteria: a professional employee at a CPA firm; anyone working under the direct supervision of a CPA in industry, government or education; a financial professional in industry, government or education, or legal, banking or financial consulting services; or an IT professional.

FIRM ADMINISTRATOR (\$100)—Not a licensed CPA, non-billable professional working as a firm administrator at a public accounting firm.

CANDIDATE (FREE/\$50)—Anyone with a bachelor's degree, has never been a licensed CPA in any state and is pursuing pathway to licensure via the California Board of Accountancy.

NOTE: Membership in this category is limited to seven years. Any member who accrues seven years of candidate membership without becoming licensed transitions to a Financial Professional member.

STUDENT (E-MEMBERSHIP) (FREE)—Anyone who is a full- or part-time student, has never been a licensed CPA and has not achieved a bachelor's degree.

NOTE: Graduate students pursuing CPA licensure fall under the Candidate membership category.

FORENSIC SERVICES SECTION (FSS) MEMBERSHIP

FSS LICENSED (\$190)—A CalCPA Executive, Professional +5, Professional <5, Educator, Retired or Temporarily Out of Workforce member.

FSS ASSOCIATE (\$230)—A non-CalCPA member or a CalCPA Associate, Financial Professional or Firm Administrator member.

FSS CANDIDATE (FREE/\$50)—A CalCPA Candidate member.

NOTE: Membership in this category is limited to seven years. Any member who accrues seven years of candidate membership without becoming licensed transitions to a Forensic Services Section Associate member.

LICENSED MEMBERS RECEIVE A FREE 4-HOUR ETHICS COURSE.
calcpa.org/ethics4free

For fiscal year May 1, 2018 to April 30, 2019: Membership payments are not tax deductible as charitable contributions. However, 96% of your membership payments may be deductible as a business expense. In compliance with the Omnibus Budget Reconciliation Act of 1993, 4% of your payments are allocated to lobbying expenditures and therefore are not tax deductible.

CONTINUING EDUCATION SAVINGS calcpa.org/education

FREE 4-HOUR ETHICS COURSE (\$188 value)

calcpa.org/ethics4free

Select from courses in webcast or self-study format to meet either your 4-hour ethics license renewal requirement or technical CPE hours (no promo code is required; offer is available only to members who have paid their CalCPA membership fees).

FREE VPE8 (eight hours of CPE, valued up to \$425)

calcpa.org/VPE8

Licensed members joining or renewing for the first time are eligible for this benefit and receive up to 8 hours of CPE through CalCPA Education Foundation (limit one VPE8 per member).

VALUE-PRICED EDUCATION (VPE)

calcpa.org/discounts

A smarter way to experience continuing education.

VARIETY Select from numerous courses and conferences in live, self-study and webcast formats through CalCPA Education Foundation.

VENUE Access CPE—on your schedule—for one year from date of purchase, and register for courses and conferences that occur before that date.

VALUE Save up to \$1,955 for individuals on our titles presented by subject-matter experts.

VISIT Head over to My CPE Tracker to download your certificates and CBA-approved license renewal form: calcpa.org/CPEtracker

Enroll in Auto Renewal today

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