

CALIFORNIA SOCIETY OF
CPAs PEER REVIEW
PROGRAM

*2018-2019 Directory of
Reviewers*

Introduction

Welcome to the Peer Review Program Directory of Reviewers. You may call us with questions at (650) 522-3094, and our staff will be ready to assist you, or visit the AICPA's website at www.aicpa.org for additional peer review information.

The California Society of CPAs administers the AICPA Peer Review Program for enrolled firms located in California, Arizona and Alaska. The AICPA in North Carolina administers this program through the National Peer Review Committee (NPRC) for firms required to be registered with and inspected by the Public Company Accounting Oversight Board.

The listing of a reviewer in this directory does not constitute an endorsement either by the California Society of CPAs or the AICPA. Specific qualifications for reviewers have been established and are set forth in the Standards for Performing and Reporting on Peer Reviews. **It is the sole responsibility of the firm to decide whether the reviewer they engage to perform their review is appropriately qualified.**

We have listed the practice and industry codes under "Areas of Experience" in this directory for those firms having system reviews. When the "Information for Scheduling Reviews" form is filled out by the firm, it indicates to us the areas of audit practice and audits performed in certain industries regardless of the percentage of a firm's practice in these industries. In addition, for the other industries the firm lists the industries where the firm has 10% or more auditing hours. If no industry comprises 10% or more, then we request information on the firm's three largest audit clients. The AICPA database then matches the reviewer's resume to those items checked on the form. This directory is only a partial list of reviewers who choose to be listed.

Information regarding the Peer Review Program is available by contacting the program staff at:

**California Society of CPAs
Peer Review Program
1710 Gilbreth Road
Burlingame, CA 94010
(650) 522-3094 Fax: (650) 522-3080
peerreview@calcpa.org**

Administrative and Scheduling Matters

Martin Mitra, Manager
Raquel Davidson, Senior Administrator
Lisa Rodrigues, Specialist

(650) 522-3094
peerreview@calcpa.org

Technical Matters

Linda McCrone, Director
(650) 522-3090

Vinit Shrawagi, Associate Director
(650) 522-3077

MUST MATCH INDUSTRIES

- 005 Audits Under Government Auditing Standards (Yellow Book)
(Excluding Single Audit Act (A-133) Engagements)
- 007 Audits of Federally Insured Depository Institutions subject to the FDICIA (with more than \$500 million or greater in total assets at the beginning of its fiscal year)
- 009 Audits Under Statements on Auditing Standards
- 011 Statements on Standards for Attestation Engagements (SSAEs)
- 013 Single Audit Act (A-133) Engagements Under Government Auditing Standards (Yellow Book)
- 222 HUD Programs
- 320 School Districts
- 325 State & Local Governments
- 380 Defined Contribution Plans—Full & Ltd Scope (excluding 403(b) plans)
- 383 Defined Contribution Plans—Full & Ltd Scope (403 (b) plans only)
- 390 Defined Benefit Plans—Full & Ltd Scope
- 400 ERISA Health & Welfare Plans
- 403 ESOP Plans
- 405 Other ERISA Plans

OTHER INDUSTRIES

- 110 Agricultural, Livestock, Forestry & Fishing
- 115 Airlines
- 120 Auto Dealerships
- 125 Banking
- 145 Casinos
- 150 Colleges and Universities
- 155 Common Interest Realty Associations
- 165 Construction Contractors
- 175 Credit Unions
- 180 Extractive Industries—Oil and Gas
- 185 Extractive Industries—Mining
- 186 Federal Student Financial Assistance Programs
- 190 Finance Companies
- 195 Franchisors
- 200 Property and Casualty Insurance Co.
- 205 Government Contractors
- 210 Health Maintenance Organizations
- 216 Hospitals
- 217 Nursing Homes
- 230 Investment Companies and Mutual Funds
- 240 Life Insurance Companies
- 250 Mortgage Banking
- 260 Not-for-Profit Organizations (including voluntary health & welfare organizations)
- 268 Personal Financial Statements
- 295 Real Estate Investment Trusts
- 300 Reinsurance Companies
- 308 Rural Utilities Service Borrowers
- 310 Savings and Loan Associations
- 312 Service Organizations (SOC 1 Reports)
- 313 Service Organizations (SOC 2 Reports)
- 314 Service Organizations (SOC 3 Reports)
- 330 Telephone Companies
- 335 Utilities
- 450 Non-Carrying Broker-Dealers

California

Allen, Haight & Monaghan, LLP

2603 Main Street, St. Ste. 600
Irvine, CA 92614
(949) 852-9433 Fax: (949) 852-9620
R. Lee Haight/334660
www.ahmcpas.com

AICPA Firm #: 900010083352

Areas of Experience: 380, 403, 405, 450

Firm Size: 20 - 49

Reviews: System, Engagement

Almich & Associates

26463 Rancho Parkway South
Lake Forest, CA 92630
(949) 600-7550 Fax: (949) 600-7558
John F. Woll/54836
jack@almichcpa.com

AICPA Firm #: 900010124322

Areas of Experience: 5, 9, 11, 13, 150, 186, 260, 380

Firm Size: 20 – 49

Reviews: System

Almich & Associates is a member of the AICPA Governmental Audit Quality Center and AICPA Employee Benefit Plan Quality Control Center. Mr. Woll is a member of the California AP&AS Committee.

Beels Soper, LLP

155 1st Sreet
Petaluma, CA 94952
(707) 763-3888 Fax: (707) 763-4888
Donna J. Beels/1595943
www.beels-soper.com

AICPA Firm #: 900004425423

Areas of Experience: 9, 222, 260, 380

Firm Size: 6 – 10

Reviews: System, Engagement

Donna J. Beels, CPA, M.T. is a current member of the California Peer Review Committee. Member of AICPA Employee Benefit Plan Audit Quality Center.

Michael R. Blanks CPA Accountancy Corp.

1448 Madison Street, Ste. 210
Oakland, CA 94612
(510) 868-5340
Michael R. Blanks/5767364
getblanks@yahoo.com

AICPA Firm #: 900005767430

Areas of Experience: 5, 13, 205, 260

Firm Size: 1

Reviews: System, Engagement

Member of the AICPA Governmental Audit Quality Center.

BPE & H, An Accountancy Corporation

21300 Victory Blvd., Ste. 520
 Woodland Hills, CA 91367
 (818) 914-7100 Fax: (818) 933-0770
 Jane A. Plant/1010304
jane@blockplant.com
 Firm Size: 20 – 49
 Reviews: System, Engagement

AICPA Firm #: 900010006127
 Areas of Experience: 9, 30, 40, 45, 50, 55, 165,
 268, 380

Caliber Audit & Attest, LLP

265 South Street, Ste A
 San Luis Obispo, CA 93401
 (805) 888-0240 Fax: (805) 888-0201
 Gary Jensen/20603
gary@calibercpas.com
 Kim Spiller/4048045
kim@calibercpas.com
 Firm Size: 6 - 10
 Reviews: System, Engagement

AICPA Firm #: 900005069938
 Areas of Experience: 9, 10, 30, 40, 45, 63, 217,
 110, 260, 380, 403

Gary Jensen, CPA, ABV, CFF, is a current member of the California Peer Review Committee. Member of EBPAQC and GAQC.. Contact Gary at gary@calibercpas.com.

Chavez, Silva & Co.

601 University Ave, Ste. 288
 Sacramento, CA 95825-6745
 (916) 273-4808 Fax: (916) 273-4918
 David R. Chavez/1713380
david@chavez-cpa.com
 Firm Size: 2 - 5
 Reviews: System, Engagement

AICPA Firm #: 900010072154
 Areas of Experience: 5, 13, 222, 260, 380

Experienced peer reviewer performing system and engagement reviews for small firms since 1992. Member of Employee Benefit Plan and Government Audit Quality Centers, A-133 Audits.

Chek Tan and Company, LLP

309 4th Ave., Ste. 300
 San Francisco, CA 94118
 (415) 673-8573 Fax: (415) 673-0883
 Chek F. Tan/1011243
chektan@chektan.com
 Dino K. Yue/5512465
dinoyue@chektan.com
www.chektan.com
 Firm Size: 6 – 10
 Reviews: System, Engagement

AICPA Firm #: 900010103553
 Areas of Experience: 5, 260, 380

Provide peer review services to small firms and sole practitioners in efficient and cost-effective manner. Member of EBP and Governmental Audit Quality Control Center.

Tina T. Chiang Accountancy Corporation

17870 Castleton St., Ste. 116
City of Industry, CA 91748
(626) 810-7568 Fax: (626) 810-7560
Tina T. Chiang/5452252
chinesecpa@msn.com

AICPA Firm #: 900006205555
Areas of Experience: 9, 11, 20, 30, 40, 45, 50,
55, 210, 217, 268, 900

Firm Size: 1
Reviews: System, Engagement

Kenneth S. Cohen, CPA, Inc.

171 Saxony Rd., Ste. 112
Encinitas, CA 92024
(858) 342-5757
Kenneth S. Cohen/1166142
kc4cpa@gmail.com

AICPA Firm #: 900001166142
Areas of Experience: n/a

Firm Size: 1
Reviews: Engagement

Considine & Considine, A. C.

8989 Rio San Diego Dr. Ste. 250
San Diego, CA 92108
(619) 231-1977 Fax: (619) 231-8244
Ryan M. Williams/1712734
rmw@cccpa.com

AICPA Firm #: 900010013642
Areas of Experience: 5, 150, 155, 205, 222, 250,
260, 380, 383

Firm Size: 20 - 49
Reviews: Engagement

Performing reasonably priced engagement reviews for small firms and practitioners.

Coughlan Napa CPA Company, Inc.

1250 Main Street, Ste. 290
Napa, CA 94559
(707) 255-0677 Fax: (707) 255-0687
Constance Coughlan/1506071
constance@coughlannapacpaco.com
www.coughlannapacpaco.com

AICPA Firm #: 900003881319
Areas of Experience: 5, 11, 13, 110, 150, 155,
195, 205, 222, 260, 325,
380, 383

Firm Size: 2 - 5
Reviews: System, Engagement

Educational approach to peer review for local and regional firms. Twenty-five years' experience as a peer reviewer. Also consultation, EQCR, pre-issuance review, inspection and monitoring services. Member of GAQC and EBPAQC.

Dougherty & Company

500 N. Central Ave., Suite 325
Glendale, CA 91203
(818) 543-3682 Fax: (818) 240-0520
Kenneth L. Mersch/5410037
Firm Size: 2 - 5
Reviews: System, Engagement

AICPA Firm #: 900010096420

Areas of Experience: 260, 380

Our focus is small firms and sole-practitioners. Member of EBPAQC. Call or send email to k.mersch@doughertyco.us. We look forward to speaking with you.

Farber Hass Hurley, LLP

9301 Oakdale Avenue, Ste. 230
Chatsworth, CA 91311-6541
(818) 895-1943 Fax: (818) 727-7700
Michael B. Hurley/1191764
mike.hurley@fhhcpas.com
Lawrence McEwen/1153671
larry.mcewen@fhhcpas.com
Jeff Hass/1159930
Jeff.hass@fhhcpas.com
Firm Size: 20 - 50
Reviews: System, Engagement

AICPA Firm #: 900010116242

Areas of Experience: 5, 13, 110, 155, 165, 180, 185, 190, 195, 205, 216, 230, 260, 268, 312, 325, 380, 383, 390, 400, 403, 450

Mike Hurley, Larry McEwen, and Jeff Hass are experienced reviewers. Chad Anaya (6459970) and Amy Coy (4544568) are experienced team members. Mike has done close to 1,000 reviews. Team is available to do inspections.

David A. Feldman CPA, Inc.

5800 Hannum Ave., Ste. E
Culver City, CA 90230
(310) 826-9116 Fax: (310) 670-1689
David A. Feldman/1178497
david@feldover.com
Firm Size: 1
Reviews: Engagement

AICPA Firm #: 900010119563

Areas of Experience: n/a

Performing peer reviews since 1991. Specializing in engagement reviews for small firms.

Gatto, Pope & Walwick, LLP

550 West C Street, Ste. 1700
San Diego, CA 92101
(619) 308-8814
Greg Sallee/1600313
www.gpwcpcas.com
Firm Size: 20 – 49 (Audit Department: 6 – 10)
Reviews: Engagement

AICPA Firm #: 900010084160

Areas of Experience: 165, 190, 195, 268, 380, 400

We specialize in engagement reviews since 2010 with a focus on adding value for best practices. We enjoy educating and advising firms and are available all year to help with your questions (gregs@gpwcpcas.com).

Gerber & Company, Inc.

1880 Century Park East, #200
Los Angeles, CA 90067-1602
(310) 432-4033

Howard Siegman/1096294

hs@gerberco.com

www.gerberco.com

Firm Size: 6 – 10

Reviews: System, Engagement

AICPA Firm #: 900001096294

Areas of Experience: 260

Howard performs peer reviews of small firms of 1 to 5 partners. Over 500 reviews performed.

Grant Bennett Associates, APC

1375 Exposition Blvd., Ste. 230

Sacramento, CA 95815

(916) 922-5109 Fax (916) 641-5200

Dawn Brenner/1172664

dawn@gbacpa.com

David Wilson/930095

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Michael Marucheu/1562189

mike@gbacpa.com

Tyler Packard/255059620

tyler@gbacpa.com

Bryan Wagner/5418486

bryan@gbacpa.com

Firm Size: 11- 19

Reviews: System, Engagement

AICPA Firm #: 90010026658

Areas of Experience: 5, 13, 200, 260, 300, 325,
380, 383

Current Member of AICPA Peer Review Board, CA PRC, EBPAQC and GAQC. Having been able to work with so many firms over the years, we are able to adapt to your system and are in a unique position to be able to provide helpful suggestions where we can.

GYL Decauwer LLP

4120 Concours, Suite 100

Ontario, CA 91764

(909) 948-9990 Fax: (909) 948-9633

John Lerias/1095996

john@gyldecauwer.com

www.gyldecauwer.com

Firm Size: 20 – 49

Reviews: System, Engagement

AICPA Firm #: 900010143437

Areas of Experience: 5, 9, 11, 13, 110, 120, 155,
165, 186, 222, 260, 268,
325, 380, 390, 400

Our approach is practical, effective and friendly to your peer review process. Members of AICPA EBPAQC and GAQC.

Perry M. Henderson, CPA

PO Box 1192

Redlands, CA 92373

(909) 792-4268

Perry M. Henderson/1081079

perry@pmhendersoncpa.com

Firm Size: 1

Reviews: System, Engagement

AICPA Firm #: 900010107304

Areas of Experience: 155, 260

*Performed over 1,000 reviews for small firms. Specializing in non-profit and small business. Past member of the Peer Review Committee, and AICPA Government Audit Quality Center executive committee.***HKG, LLP**

100 W. Walnut St. 7th Flr.

Pasadena, CA 91124

(626) 389-1245 Fax: (626) 538-1710

Curt Natham/1525000

Firm Size: 20 - 49

Reviews: System, Engagement

AICPA Firm #: 900010138119

Areas of Experience: 5, 13, 120, 165, 180, 185, 190, 195, 205, 217, 250, 260, 380, 403, 405

*Performing peer reviews since 1995. We also provide annual inspection assist services. Member of the AICPA Employee Benefit Plan Audit Quality Center. We currently do multiple peer reviews in CA, NV and HI.***JLK Rosenberger, LLP**

801 N. Brand Blvd, Ste 550

Glendale, CA 91351

(818) 334-8628 Mobile: (818) 439-0473

James P. Dougherty/1717082

jdougherty@jlkrlp.com

Firm Size: 50

Reviews: System, Engagement

AICPA Firm #: 900005413495

Areas of Experience: 11, 13, 200, 260, 300, 380

*Providing quality educational peer reviews to firms and sole practitioners. Specializing in audits of insurance entities under GAAP and Statutory frameworks.***JWVC CPAs, A Professional Corporation**

19720 E Walnut Dr S, Ste 205

Walnut, CA 91789-2800

(626) 698-6788 Fax: (626) 269-7577

www.jwvccpa.com

Joseph Lin His Wang/7198933

joseph@jwvccpa.com

Victoria W Cheng/7912385

victoria@jwvccpa.com

Firm Size: 2 - 5

Reviews: System, Engagement

AICPA Firm #: 900008114849

Areas of Experience: 11, 380

Member of AICPA EBPAQC and PCPS. Specializing in small firms and sole-practitioners.

Kemper CPA Group, LLP

1700 Standiford Ave., Ste. 200
Modesto, CA 95350
(209) 521-1100 Fax: (209) 521-6305
Sue Cipponeri/1636421
scipponeri@kcpag.com

Firm Size: 2 – 5

Reviews: System, Engagement

AICPA Firm #: 900010037052

Areas of Experience: 5, 9, 13, 260, 268, 380

Member of Employee Benefit Plan Audit Quality Center. 25 + years of audit experience. Member of firms Quality Control Committee. Experience with internal inspections.

Kennedy & Kennedy, CPAs

1700 North E Street, Ste. 201
San Bernardino, CA 92405
(909) 886-5048 Fax: (909) 882-3852
James N. Kennedy/1035877

Firm Size: 6 – 10

Reviews: System, Engagement

AICPA Firm #: 900010102960

Areas of Experience: 5, 13, 155, 165, 186, 260, 268, 380, 400

Lance, Soll & Lunghard, LLP

203 N. Brea Blvd, Ste. 203
Brea, CA 92821-4056
(714) 672-0022 Fax: (714) 672-0331
Michael D. Mangold/47791

mike.mangold@lslcpas.com

Donald G. Slater/1172733

donald.slater@lslcpas.com

www.lslcpas.com

Firm Size: 20 - 49

Reviews: System, Engagement

AICPA Firm #: 900010040145

Areas of Experience: 120, 260, 380, 405

Over 20 years experience in Peer Review, member of the Employee Benefit Plan Audit Quality Center. Efficient and educational review always.

LTSP, Inc.

4685 MacArthur Court, Ste 300
Newport Beach, CA 92660-9710
(949) 650-2771 Fax: (949) 650-6373
Cynthia M. LeBerthon/4353009

cleberthon@ltsp-cpa.com

www.ltsp-cpa.com

Firm Size: 20 – 49

Reviews: System, Engagement

AICPA Firm #: 900010108210

Areas of Experience: 5, 222, 260, 380, 383, 390, 400

Current member of the California Peer Review Committee. Member of the AICPA Governmental Audit Quality and Employee Benefit Plan Audit Quality Centers.

Mah & Associates, LLP

201 California Street, Suite 411
 San Francisco, CA 94111
 (415) 981-1111 Fax: (415) 982-1111
 Yolanda C. Aquino/1694455
yolanda@mahlp.com
www.mahlp.com

AICPA Firm #: 900010148729

Areas of Experience: 5, 145, 205, 260, 268, 450

Firm Size: 22 – 25

Reviews: System, Engagement

Mann, Urrutia, Nelson, CPAs & Assoc.

2515 Venture Oaks Way, Ste. 135
 Sacramento, CA 95833-4235
 (916) 929-0540 Fax: (916) 929-0541
 Justin Williams/1705666
www.muncpas.com

AICPA Firm #: 900010095095

Areas of Experience: 5, 9, 13, 25, 26, 27, 30, 40,
45, 50, 55, 61, 62, 63, 165,
260, 268, 325, 380, 383,
510

Firm Size: 20 - 49

Reviews: System, Engagement

Educational approach to peer reviews for small firms and practitioners. Member of the AICPA Governmental Audit Quality and Employee Benefit Plan Audit Quality Centers.

**McGilloway, Ray, Brown & Kaufman,
Accountants and Consultants**

379 W. Market St
 Salinas, CA 93901
 (831) 424-2737 Fax: (831) 424-7936
 Patricia M. Kaufman/1680472
patriciak@mcgilloway-ray.com
www.mcgilloway-ray.com

AICPA Firm #: 900010097686

Areas of Experience: 5, 13, 110, 150, 260, 325

Firm Size: 20 - 49

Reviews: System, Engagement

Patricia Kaufman, CPA, CGMA is a current member of the California Peer Review Committee. Member of the AICPA Governmental Audit Quality Center. Specializing in Non-profits (including Single Audits) and Government Audits.

McGowan Guntermann

111 W. Victoria Street, 2nd Floor
 Santa Barbara, CA 93101
 Chrisley N. Reed/1699266
 (805) 879-9894
creed@mcgowan.com
 Scott E. Davis/43562
 (805) 879-9906
sdavis@mcgowan.com

AICPA Firm #: 900010046760

Areas of Experience: 5, 13, 155, 165, 260, 325,
380, 383

Firm Size: 11 - 20

Reviews: System, Engagement

Chrisley Reed is a current member of the California Peer Review Committee. Scott Davis is a former member of the committee. Member of the EBP and Government Audit Quality Centers.

Mead, Coley and Company CPA's

77935 Calle Tampico, Ste 104
 La Quinta, CA 92253
 (760) 771-1100 Fax: (760) 771-1116
 Jeffrey E. Mead/1094739
jeff@meadcoley.com

AICPA Firm #: 900010081457

Areas of Experience: 260

Firm Size: 2 - 5

Reviews: System, Engagement

Former member of the Peer Review Committee. Have performed peer reviews for 26 years. Informative and educational reviews always offered.

Meir and Meir, LLP

139 South Beverly Dr., Ste. 204
 Beverly Hills, CA 90212
 (310) 274-7541 ext. 103 Fax: (310) 274-1015
 Maurice M. Meir, CPA/2284260
maurice@meirandmeir.com
<http://meirandmeir.com/>

AICPA Firm #: 900005708464

Areas of Experience: 380, 390

Firm Size: 4

Reviews: System, Engagement

Maurice M. Meir is a highly experienced reviewer specializing in Employee Benefit Plans, member of the EBPQC and uses an educational approach to reviews.

Lawrence R. Mitchell & Company, CPAs

880 Apollo Street, Ste. 140
 El Segundo, CA 90245
 (310) 563-1010 Fax: (310) 563-1011
 Lawrence R. Mitchell, CPA/1554144
larry@lrmcocpas.com
www.lrmcocpas.com

AICPA Firm #: 900010139588

Areas of Experience: 5, 9, 13, 155, 195, 210,
 230, 260, 380, 383

Firm Size: 6 – 10

Reviews: System, Engagement

Current member of the California Peer Review Committee and the AICPA Employee Benefit Plan and Government Audit Quality Control Centers. We do our best to make the peer review process a rewarding and educational experience.

Navolio & Tallman, LLP

201 Mission Street, Ste. 650
San Francisco, CA 94105
(415) 956-1750 Fax: (415) 956-1001
Thomas J. Parry/1068936

tparry@ntllp.com

Irma Toal/1687683

itoal@ntllp.com

www.ntllp.com

Firm Size: 20 – 49

Reviews: System, Engagement

AICPA Firm #: 900004985170

Areas of Experience: 230, 260, 380, 390, 450

Thomas Parry is the current chair of the AICPA Peer Review Board and member of the CA Peer Review Committee and AICPA Peer Review Board Oversight Task Force and Practice Monitoring Task Force for Employee Benefit Plans.

Palm Accountancy, Inc.

3108 Ponte Morino Dr, Ste. 140
Cameron Park, CA 95682
(530) 677-3618 Fax: (530) 677-3619

David A. Palm/1107206

dave@palmaccounting.com

www.palmaccounting.com

Firm Size: 2 - 5

Reviews: System, Engagement

AICPA Firm #: 900005152075

Areas of Experience: 155, 165, 260, 268

Experienced local firm reviewer since 1989.

Perry Hay LLP

22144 Clarendon St, Ste. 304
Woodland Hills, CA 91367-6392
(818) 444-1222 Cell: (805) 889-7382

David C. Papotta/1678525

cpa4success@hotmail.com

www.perryhay.com

Firm Size: 11 - 19

Reviews: System, Engagement

AICPA Firm #: 900007493436

Areas of Experience: 11, 110, 115, 155, 165,
185, 205, 260, 380, 403

Affordable priced seasoned practitioner with over 15 years of audit experience and quality control monitoring for local firms. Assisting clients in a wide array of industries.

Powell, Spafford & Landry, Inc.

P. O. Box 8847
 Redlands, CA 92375
 (909) 792-1852 Fax: (909) 792-2015
 Patrick D. Spafford/1643022
pat@powellspafford.com
www.powellspafford.com

AICPA Firm #: 900010146941

Areas of Experience: 5, 9, 11, 13, 110, 165, 260, 325, 380, 383

Firm Size: 2 – 5

Reviews: System, Engagement

Experienced in system reviews. Specializing in single audits, and governmental and non-profit audits.

Price, Paige & Company, AC

677 Scott Avenue
 Clovis, CA 93612-2659
 (559) 299-9540 Fax: (559) 299-2344
 Fausto Hinojosa/1582268
fausto@ppcpas.com
www.ppcpas.com

AICPA Firm #: 900010070349

Areas of Experience: 5, 9, 13, 110, 260, 325

Firm Size: 29 - 32

Reviews: System, Engagement

Over 25 years of Government, Nonprofit and single audit experience. Former chair of State Board of Accountancy Qualifications Committee. www.ppcpas.com; fausto@ppcpas.com.

Rose, Snyder & Jacobs, LLP

15821 Ventura Blvd., Ste. 490
 Encino, CA 91436
 (818) 461-0600 Fax: (818) 461-0610
 Stephane Vachon/1659764
svachon@rsjcpa.com

AICPA Firm #: 900010099503

Areas of Experience: 9, 210, 260, 380

Firm Size: 20 – 49

Reviews: System, Engagement

Call me for a practical peer review.

Rossi, LLP

400 Oceangate, Ste. 1000
 Long Beach, CA 90802
 (562) 495-3325 Fax: (562) 495-3425
 Lewis R. Finkelstein/1187678
lewf@rossillp.com
www.rossillp.com

AICPA Firm #: 900010098894

Areas of Experience: 11, 13, 165, 195, 216, 260, 268, 380, 383, 400

Firm Size: 11 - 19

Reviews: System, Engagement

Practical and constructive approach to peer reviews for local CPA firms. Have performed peer reviews for the last 18 years.

<p>David E. Stokes, CPA, APC 1400 Jensen Avenue Sanger, CA 93657 (559) 875-5528 Fax: (559) 875-3357 David Eugene Stokes/1174490 Firm Size: 1 Reviews: Engagement</p>	<p>AICPA Firm #: 900010144333 Areas of Experience: n/a</p>
<p>Suchan & Assoc, An Accountancy Corp. 3286 E. Guasti, Ste. 130 Ontario, CA 91761 (909) 781-6443 Fax: (909) 476-7390 Michele A. Suchan/4883821 michele@suchan CPA.com www.suchan CPA.com Firm Size: 2 - 5 Reviews: System, Engagement</p>	<p>AICPA Firm #: 900005790322 Areas of Experience: 5, 13, 195, 260</p>
<p>Tang & Lee, LLP 1499 Bayshore Hwy, Ste 223 Burlingame, CA 94010 (650) 692-6865 Alan S Lee/58299 alee@tanglee.com Firm Size: 2 - 7 Reviews: System, Engagement</p>	<p>AICPA Firm #: 900010134158 Areas of Experience: 5, 13, 120, 150, 165, 195, 222, 260, 380</p>
<p>Adelle Torres 21085 Pennington Lane Trabuco Canyon, CA 92679 (925) 819-1953 Fax: (714) 707-4294 Adelle Torres/13943 adelletorres@msn.com Firm Size: 1 Reviews: System, Engagement</p>	<p>AICPA Firm #: 900010120739 Areas of Experience: 5, 13, 155, 222, 260, 380</p>
<p><i>Friendly educational approach. Focus on small firms and sole practitioners. Extensive experience with audits (NPOs, Single Audits CIRA, EBP, HUD), agreed upon procedures, compilations and reviews. Reasonable fees.</i></p>	
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David E. Vaughn, CPA

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(209) 957-8806 Fax: (209) 957-9589
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AICPA Firm #: 900010130447

Areas of Experience: 5, 13, 222, 260, 325

Firm Size: 2 – 5

Reviews: System, Engagement

Very experienced. Call me also for monitoring assistance, EQCR, QC system evaluation or consultation.

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1700 S. El Camino Real, Ste. 506
San Mateo, CA 94402-3047
(650) 574-5000 Fax: (650) 574-2334
Marianne Kristofferson/26364
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AICPA Firm #: 900010113973

Areas of Experience: 5, 13, 260, 380

Firm Size: 6 - 10

Reviews: System, Engagement

Experienced reviewer, member of EBP-Employee Benefit Plan Audit Quality Center, GAQC-Governmental Audit Quality Center and PCPS. Team members available for other areas including 222 (HUD) and 403 (ESOP).

Wheeler Accountants, LLP

1475 Saratoga Ave. Ste. 100
San Jose, CA 95129
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Michael J. Bryant/5403830
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www.wheelercpa.com

AICPA Firm #: 900001155659

Areas of Experience: 5, 9, 13, 165, 260

Firm Size: 6 – 10

Reviews: System, Engagement

Michael Bryant takes a constructive and educational approach. Also available to assist with annual monitoring. Willing to travel as needed. Member of AICPA GAQC.

Mark F. Wille, APAC

1451 Quail Street, No. 107
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AICPA Firm #: 900001082539

Areas of Experience: 5, 13, 222, 260, 380, 385

Firm Size: 2 – 5

Reviews: System, Engagement

Mark understands the practical needs of small and medium sized firms. Member of AP&AS committee and teaches CPE. We compose teams that assist firms with A-133 and ERISA practices.

Kevin Wong, CPA

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(626) 247-4339 Fax: (626) 387 - 7236
Kevin Wong/7816508
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Firm Size: 1

Reviews: System, Engagement

AICPA Firm #: 900007818803

Areas of Experience: 9, 30, 260

Wu, Liang & Huang, CPAs, LLP

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Firm Size: 6 - 10

Reviews: System, Engagement

AICPA Firm #: 900010099891

Areas of Experience: n/a

YSR CPA Group, P.C.

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www.ysrcpas.com

Firm Size: 2 – 5

Reviews: Engagement

AICPA Firm #: 900255347308

Areas of Experience: n/a

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Ball & McGraw, P. C.

351 W. Hatcher
Phoenix, AZ 85021-2453
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Douglas Lee Ball/1036659
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AICPA Firm #: 900001036659

Areas of Experience: 5, 9, 13, 25, 30, 40, 45, 61,
63, 150, 155, 165, 186,
260

Firm Size: 6 – 10

Reviews: System, Engagement

Peer reviews for the small practitioner. Member of Governmental Audit Quality Control Center. Please visit us at www.ball-mcgraw.com.

Heidenreich & Heidenreich, CPAs, PLLC

10201 S. 51st St., Ste. 170
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AICPA Firm #: 900010117486

Areas of Experience: 5, 9, 11, 155, 260, 325,
380

Firm Size: 2 – 5

Reviews: System, Engagement

Have performed peer reviews since 1999 with emphasis on small to medium sized firms. Member of the Governmental and Employee Benefit Plan Audit Quality Centers. Perform reviews in various states.

Roy C. Hichens, CPA

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AICPA Firm #: 900255348120

Areas of Experience: 5, 110, 155, 260, 325, 380

Firm Size: 1

Reviews: System, Engagement

Johnson Lawdahl Endres, PLLC

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AICPA Firm #: 900008601197

Areas of Experience: 165, 195, 250, 260, 380,
403

Firm Size: 2 - 5

Reviews: Engagement

Kevin D. Smith, CPA, PLLC

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AICPA Firm #: 900003626562

Areas of Experience: 260, 380

Firm Size: 1
 Reviews: System, Engagement

Member of the Employee Benefit Plan Audit Quality Center. Member of the California Society of CPAs Peer Review Committee,

Colorado**Marcia J. Hein, CPA**

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 Marcia J. Hein/1141590
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AICPA Firm #: 900010155807

Areas of Experience: 260, 380, 390

Firm Size: 1
 Reviews: System, Engagement

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Georgia**Alan L. Grothe CPA, LLC**

180 Interstate N. Pkwy SE, Ste 205
 Atlanta, GA 30339
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 Alan L. Grothe/1304916
 Firm Size: 2 – 5
 Reviews: System, Engagement

AICPA Firm #: 900010118128

Areas of Experience: 5, 9, 11, 13, 150, 155, 165,
 175, 186, 222, 260, 268,
 325, 380, 390

Do reviews in many states since 1980.

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Firm Size: 10 – 20

Reviews: System, Engagement

AICPA Firm #: 900005049351

Areas of Experience: 9, 11, 145, 155

Texas

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Firm Size: 1 – 2

Reviews: System, Engagement

AICPA Firm #: 900010147012

Areas of Experience: 5, 9, 165, 195, 250, 260

Former member of California Peer Review Committee; Have performed peer reviews for over 18 years; Member Government Audit Quality Center.

Washington

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Seattle, WA 98119

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Firm Size: 2 - 5

Reviews: System, Engagement

AICPA Firm #: 900000515745

Areas of Experience: 110, 155, 250, 260

Licensed in Washington, Hawaii, Alaska and the District of Columbia. Member of the WSCPA Peer Review Committee.