Summer 2019

Leadership Institute: Drive Your Career

Strong leaders in strategic positions are key to CalCPA’s continued success. CalCPA Leadership Institute is a 5-day program designed to teach members skills that will make them better leaders and managers. Participants will grow as volunteers and business leaders as they focus on improving leadership behavior, as well as critical thinking and management skills. Qualified candidates will be invited to join the program, and those who are interested should visit the website for more information.

The Changing Face of Accounting Education

New standards for continuing education providers would permit CPAs to receive CPE credit for adaptive-learning programs in self-study courses. Adaptive-learning programs provide customized learning that fits individual needs, instead of a one-size-fits-all approach. The National Association of State Boards of Accountancy and the AICPA announced updates to the Statement on Standards for Continuing Professional Education Programs, which were first issued in 2016. CalCPA is aware of the significant potential offered by adaptive learning programs and may update the current CPE standards to allow for such programs.

Finance Professionals Garnered 3.5% Raises on Average in 2018

Treasurer and finance professionals earned an average 3.5 percent base salary increase in 2018, according to the 2019 Association for Financial Professionals Compensation Survey. Executive and management-level professionals reported raises of 3.3 percent and 3.6 percent, respectively, while staff generated a 3.9 percent raise. Nearly 70 percent of all employees were awarded increases in 2018, which is essentially unchanged from the year before. Executive bonuses increased 2.4 percent, possibly due to resolving greater salary needs from incentive compensation instead of traditional pay increases.

Mix It Up with Fellow YEPs

There’s still time this summer to network with your fellow YEPs at an upcoming event. Check out the listings online for YEP events in Los Angeles, San Francisco, Bakersfield, Silicon Valley, and beyond.

Online Resources

- My Applications: All Access to Your CPE, Events & Memberships
- My CPE: My Digital Magazine: California CPA
- 2018-19 Ultimate CPE Tax Guide
- BU Readers: Exempt Business Opportunities in Finance

Earn CPE on your own time with Self-Study

- Accounting and Auditing Update with Thomas E. Nacar, CPA, CFE, CPP, CPE: CPE | On-Demand
- Compliance and Risk Management: Procedure and Fraud Webcast with Kenneth Charles Commen (CPE): CPE | On-Demand
- Audit Strategies for Effective and Compliant Audits with Leonard Graham, CPA, CFE, Ph.D.: CPE | On-Demand
- Basic Sampling Concepts for Audits of Financial Statements with Leonard Graham, CPA, CFE, Ph.D.: CPE | On-Demand
- Advanced Excel Workshop with JES: Learning CMA, CPE | CPE | On-Demand
- Essential Computer Skills: How to Secure Your WebMD Account with Matthew T. Mahoney, CPA, CFP, CGMA: CPE | On-Demand
- Managing Internal Controls: How to Get the Most Out of Controls with JES: Learning CMA, CPE | On-Demand
- Revolutionizing Small Business Accounting with Thomas C. Steinhart, CPA, CGA, CGMA, CPE | On-Demand

View Self-Study options from 11 curriculum topics.